

# **Going Beyond Comparative Advantage: How Singapore Made It**

## **30 April 2014**

Presented by

Philip Yeo, **SINGAPORE**

Chairman, **Standards, Productivity and Innovation for Growth**  
SPRING, [www.spring.gov.sg](http://www.spring.gov.sg), 2007-to-date

Chairman, **Agency for Science, Technology and Research**  
A\*STAR, [www.a-star.edu.sg](http://www.a-star.edu.sg), 2001-2007

Chairman, **Economic Development Board**  
EDB, [www.edb.gov.sg](http://www.edb.gov.sg), 1986-2006

# Singapore's Urban Development



**Then**



**Now**

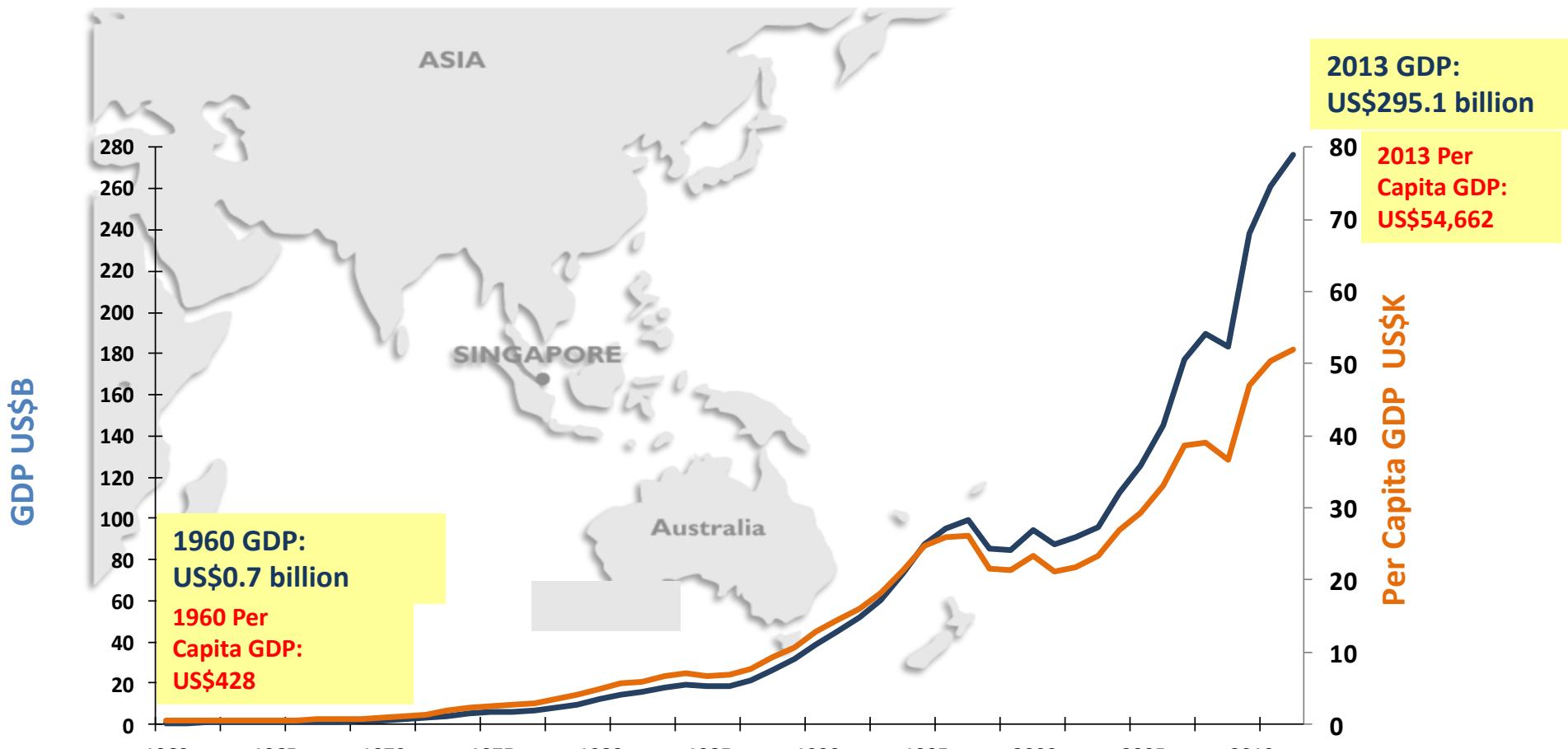
# Singapore's Housing Development



**Then**

**Now**

# Growth of Singapore's Economy



1960s  
Labour intensive

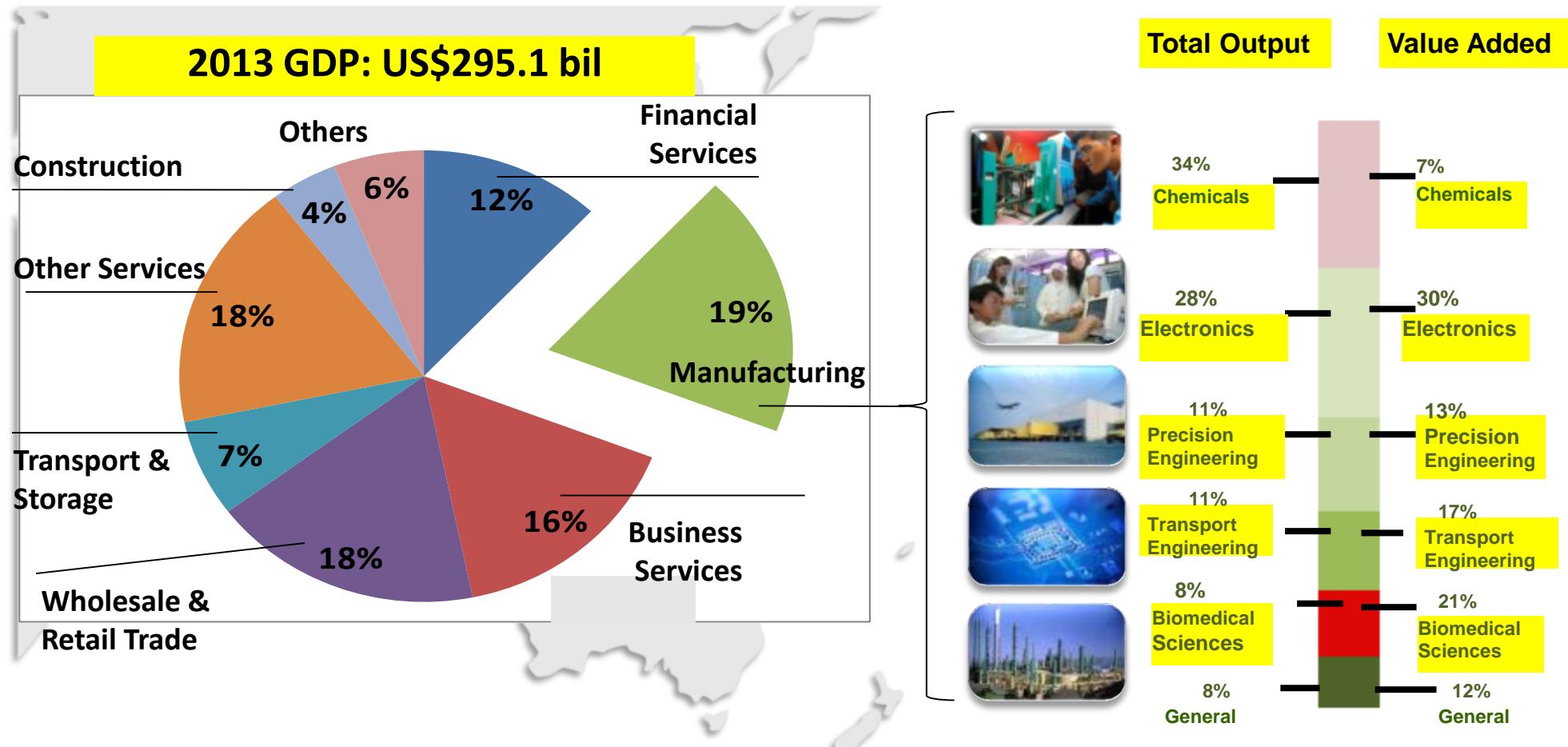
1970s  
Skill intensive

1980s  
Capital intensive

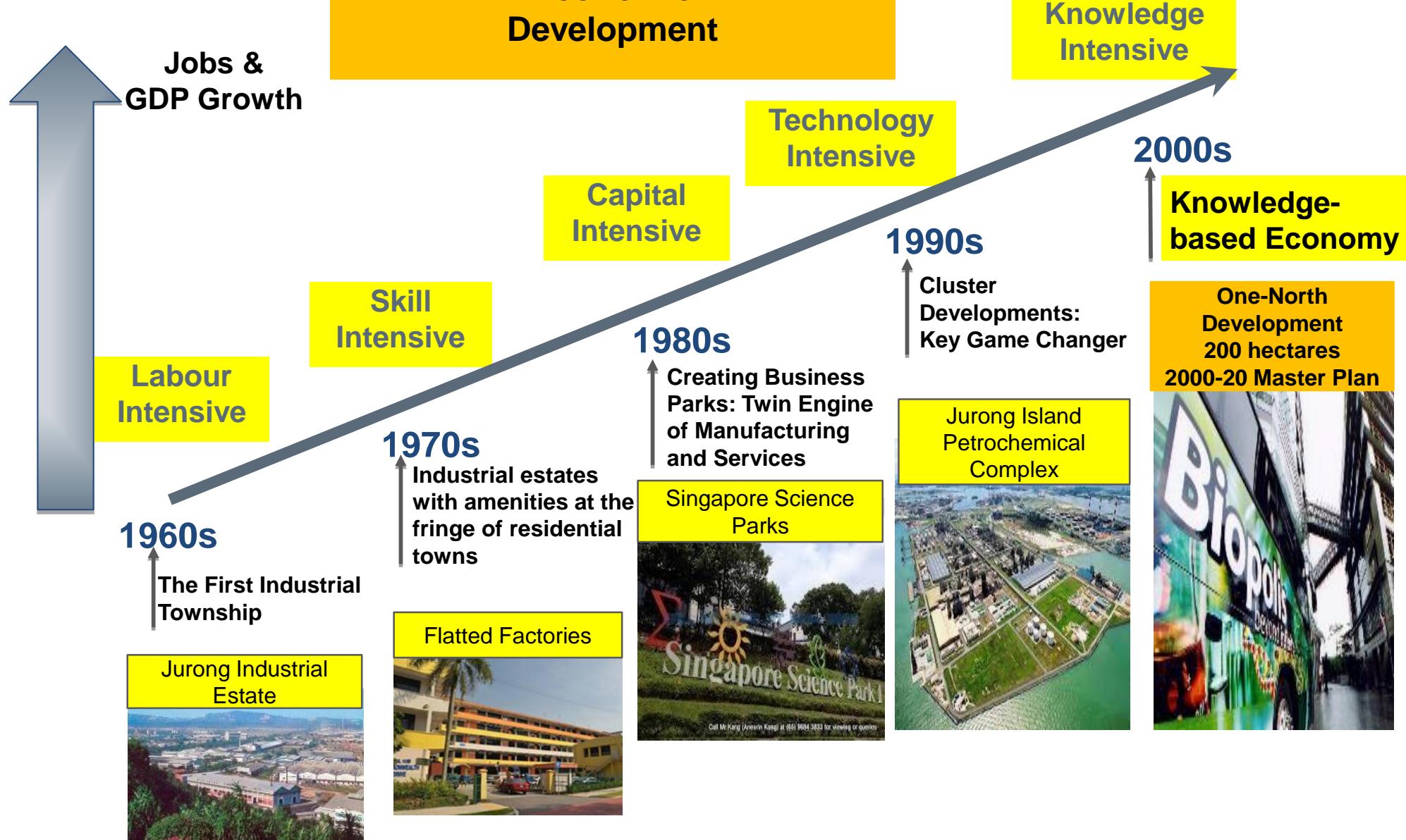
1990s  
Technology Intensive

2000...  
Knowledge & Innovation Based Economy

# Singapore's Economy Today



## Phases of Singapore's Economic Development



# Our Approach: Industry Development

**We have no markets, no raw materials.**

**All the industry we've created is illogical. But what choice do we have?**

## ELECTRONICS



- 40% of world's hard disk media production
- 14 silicon wafer fabrication plants
- 20 semiconductor assembly & test operations
- 40 IC design centres

## CHEMICALS



- One of world's top 3 export refining centres
- > 95 leading petroleum, petrochemicals and specialty chemicals on Jurong Island, Singapore's centrepiece for the energy & chemicals industry

## PRECISION ENGINEERING



- Largest & most comprehensive aerospace maintenance, repair & overhaul centre in Asia
- 70% of world's production of jack-up oil rigs and FPSO conversion; 20% of world's ship repair market

## BIOMEDICAL SCIENCES



- > 50 commercial scale manufacturing plants, including 7 world leading biopharmaceutical companies & 25 medical technology companies
- 7,000 researchers in > 50 companies, universities and public sector research centres

# Our Approach: Investment Promotion

**7,000 Multi-national  
Corporations**

**60% with regional  
responsibilities**

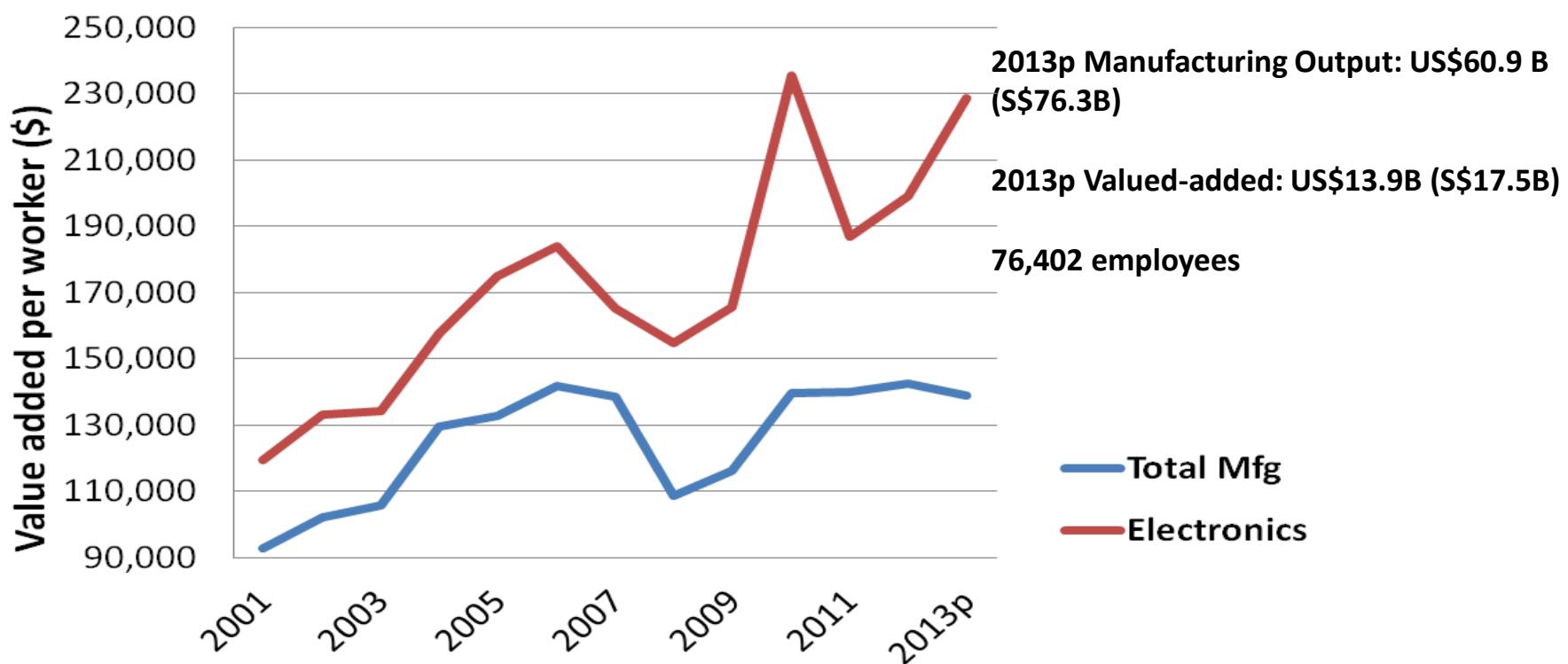
**37,400 International Companies,  
including 3,200 from China,  
4,400 from India,  
7,900 from ASEA (excluding Singapore)**



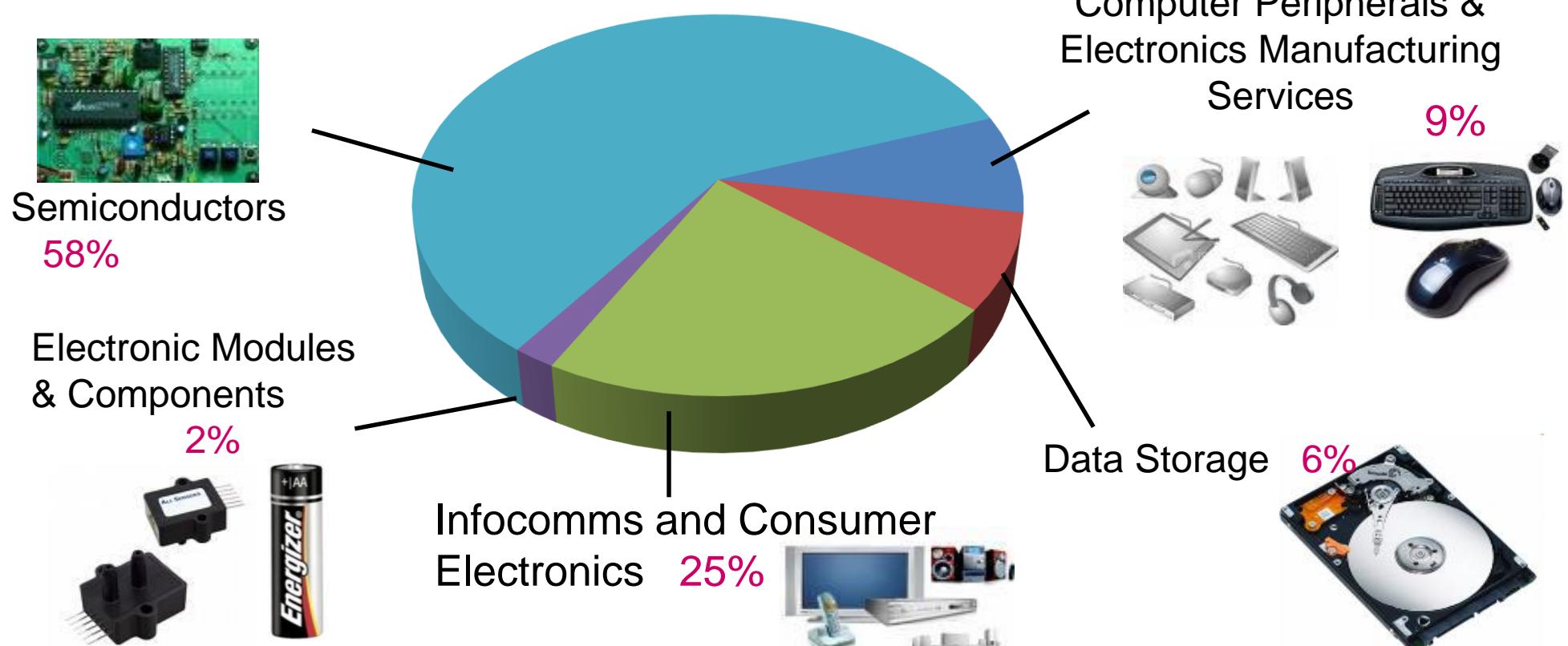
# Industrial Development - Electronics

Backbone of Singapore's economy, contributing 30% of the total manufacturing value-add

Value-Added (VA) per worker for electronics industry consistently exceeds manufacturing average

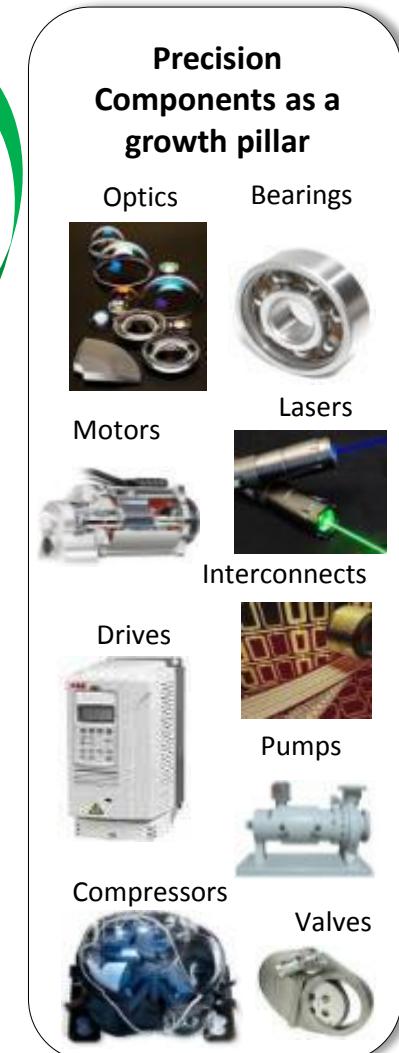
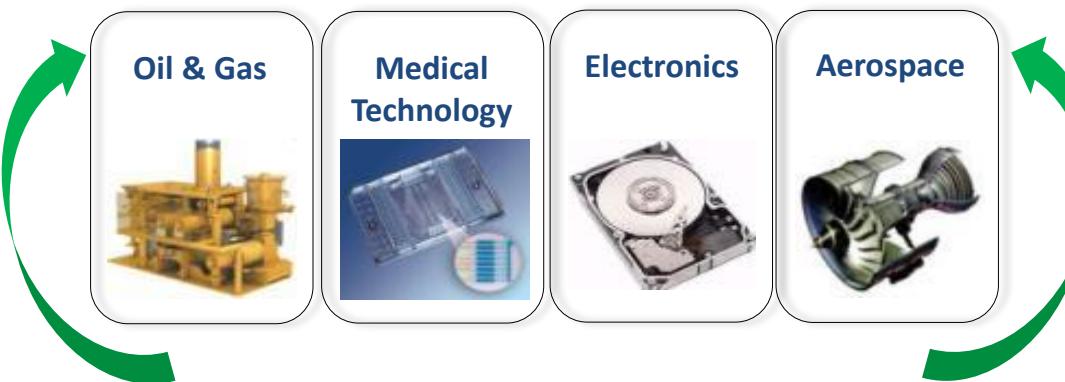
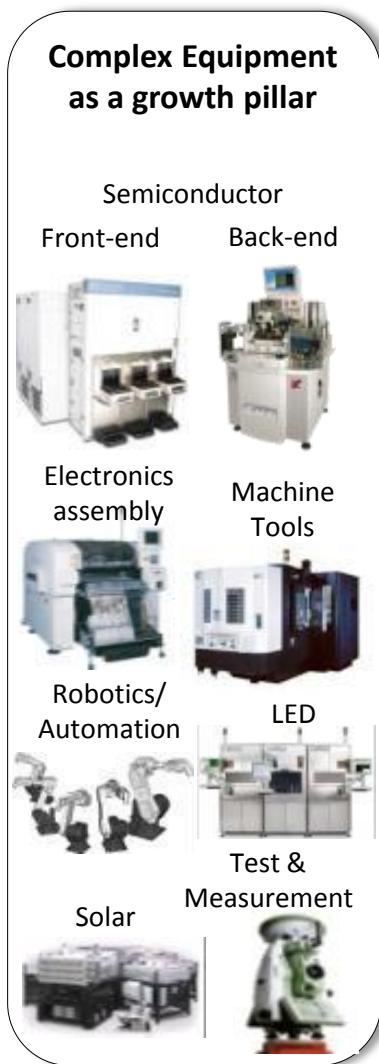


# Industrial Development - Electronics



Manufacturing Output 2013p: S\$76.3b

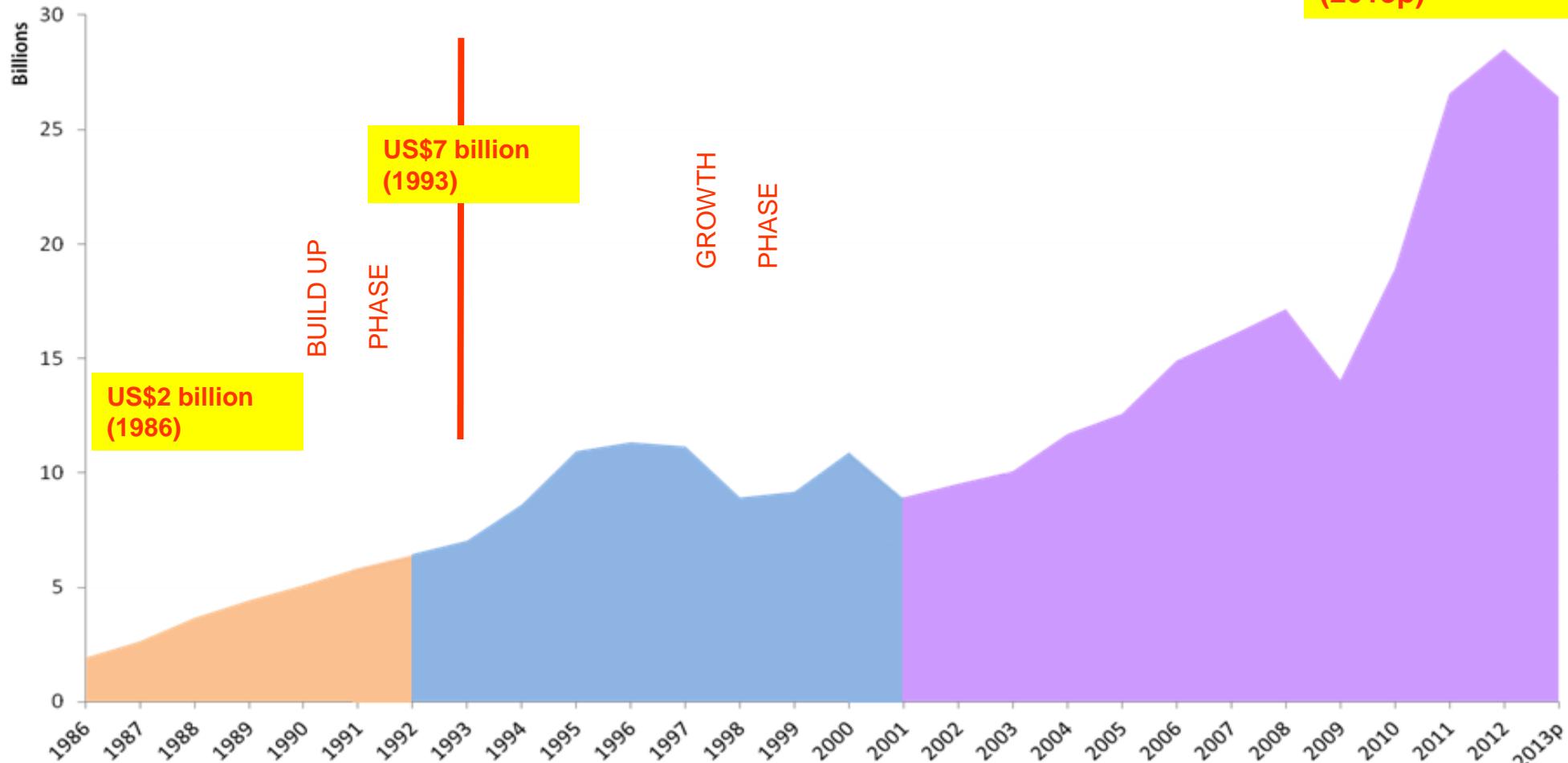
# Industrial Development - Precision Engineering



# Industrial Development - Precision Engineering

Cumulative Output (1986 – 2013): US\$323.8 billion

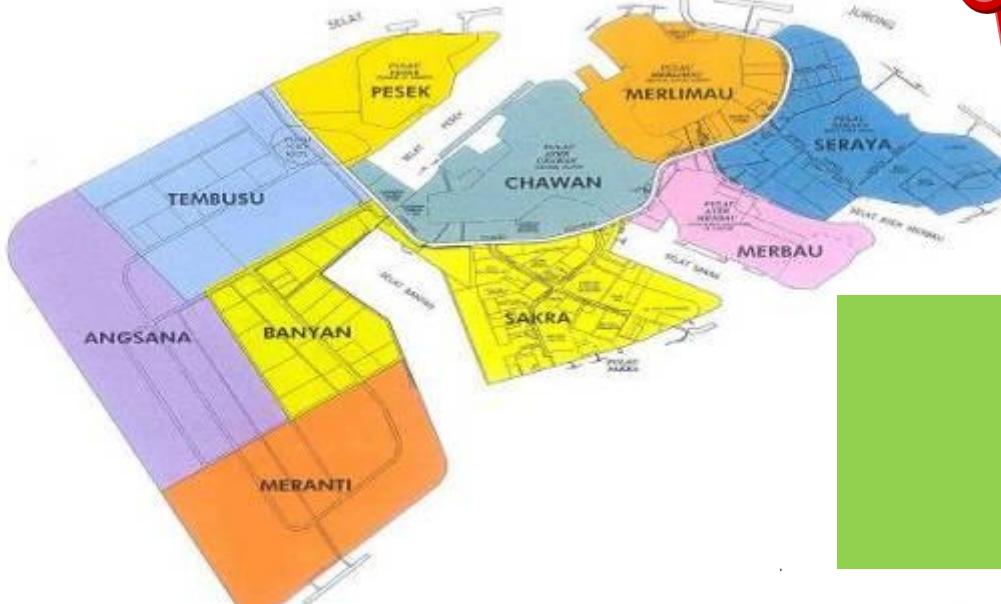
US\$ 26.4 billion  
(2013p)



# Industrial Development - Chemicals

## Jurong Island: Heart of Singapore's Chemicals Hub

S\$ 7 billion Reclamation Project



>S\$40b of investments

Over 100 companies

40,000 daily commuters

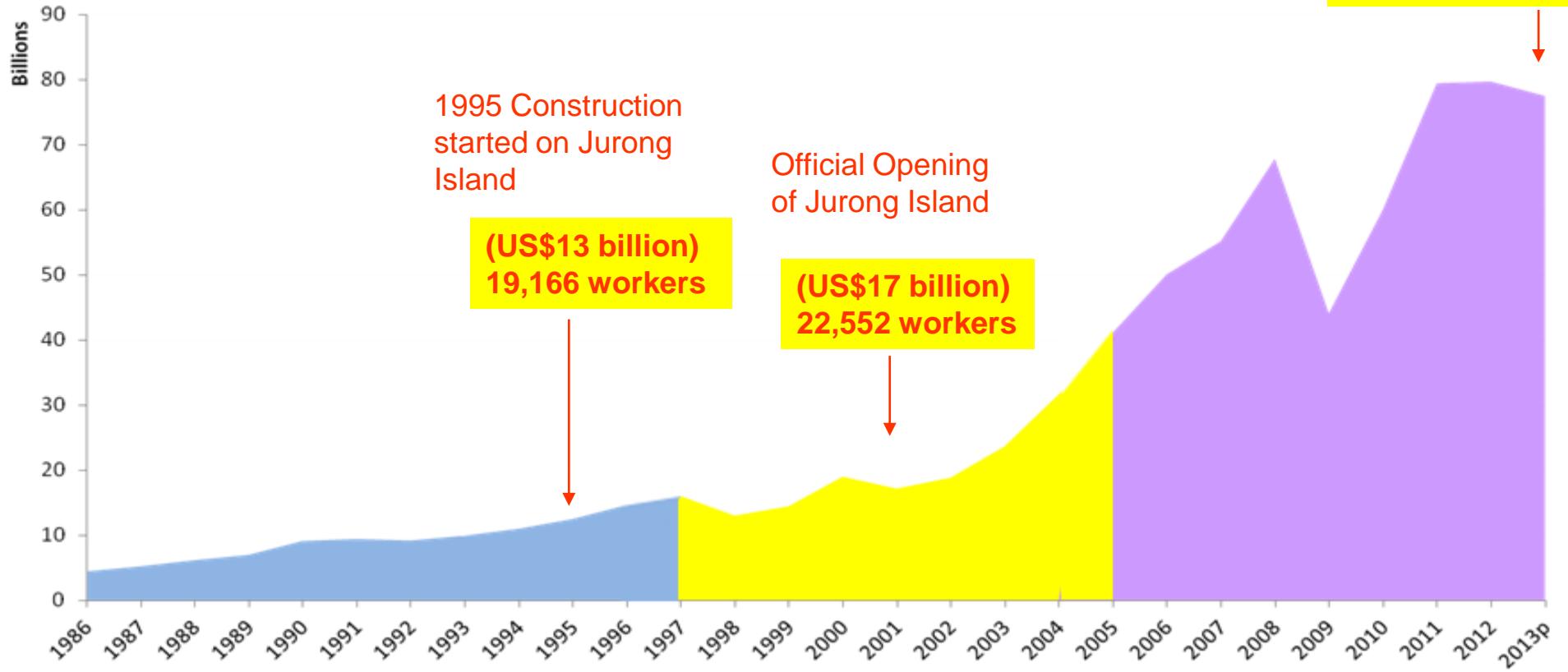
3,000 Ha



# Industrial Development – Chemicals

Cumulative Output (1986 – 2013) : US\$807.2 billion

US\$77.4 billion  
24,910 workers  
(2013p)



Source: EDB



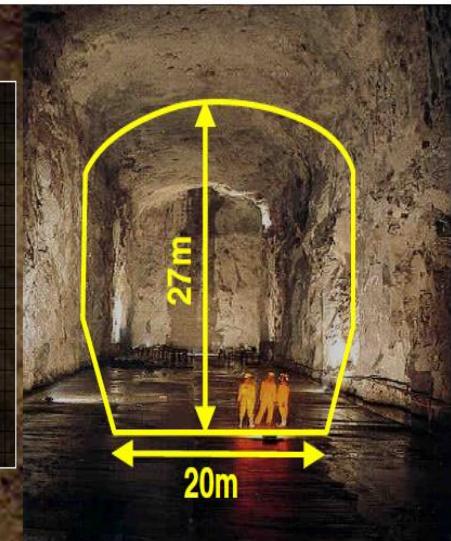
# Jurong Rock Cavern



- S\$950 million project
- Save 60 ha of land
- Increased fuel storage security

Cross section of the cavern

- 9 storeys high
- Length = 340 m
- Excavation using Drill and Blast Method with Grouting (*if required*)
- Volume per storage cavern  
= 165,000m<sup>3</sup>  
*(equivalent to 64 Olympic-sized swimming pools)*



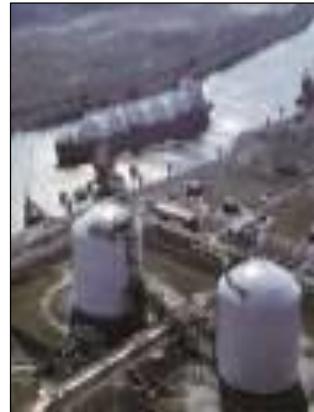
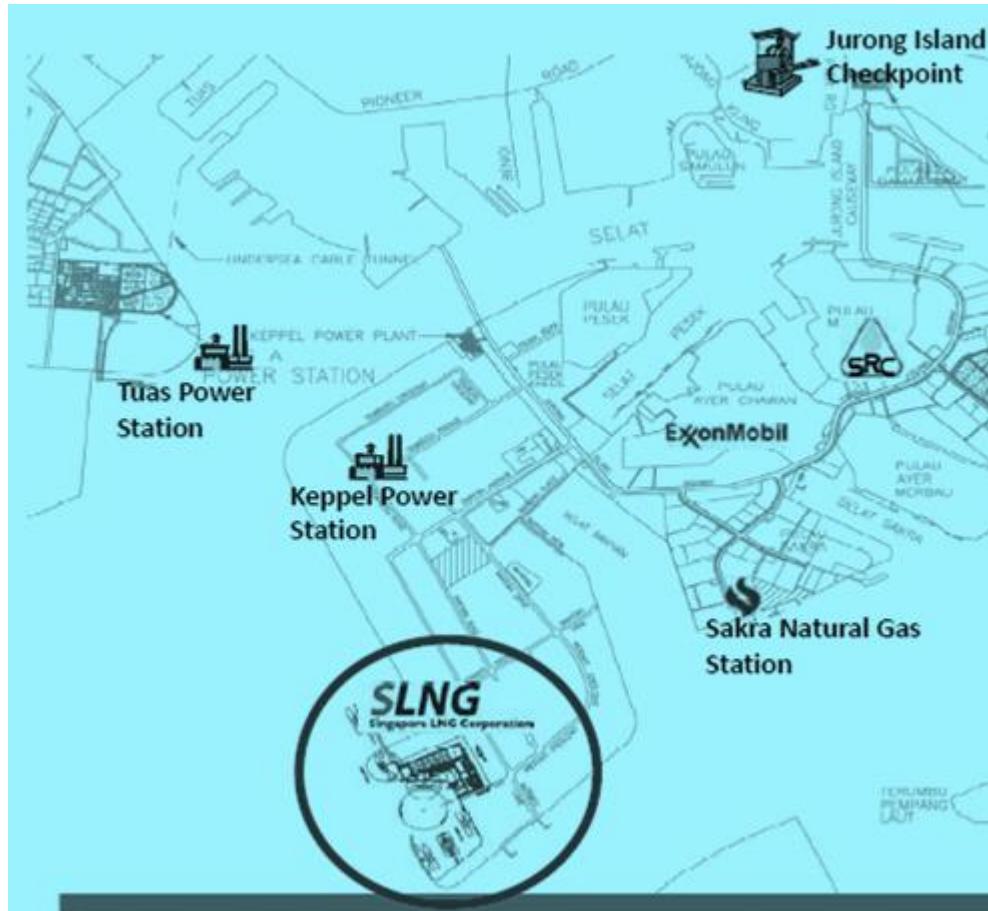
Mid 2013

**First 2 caverns ready**

End 2014

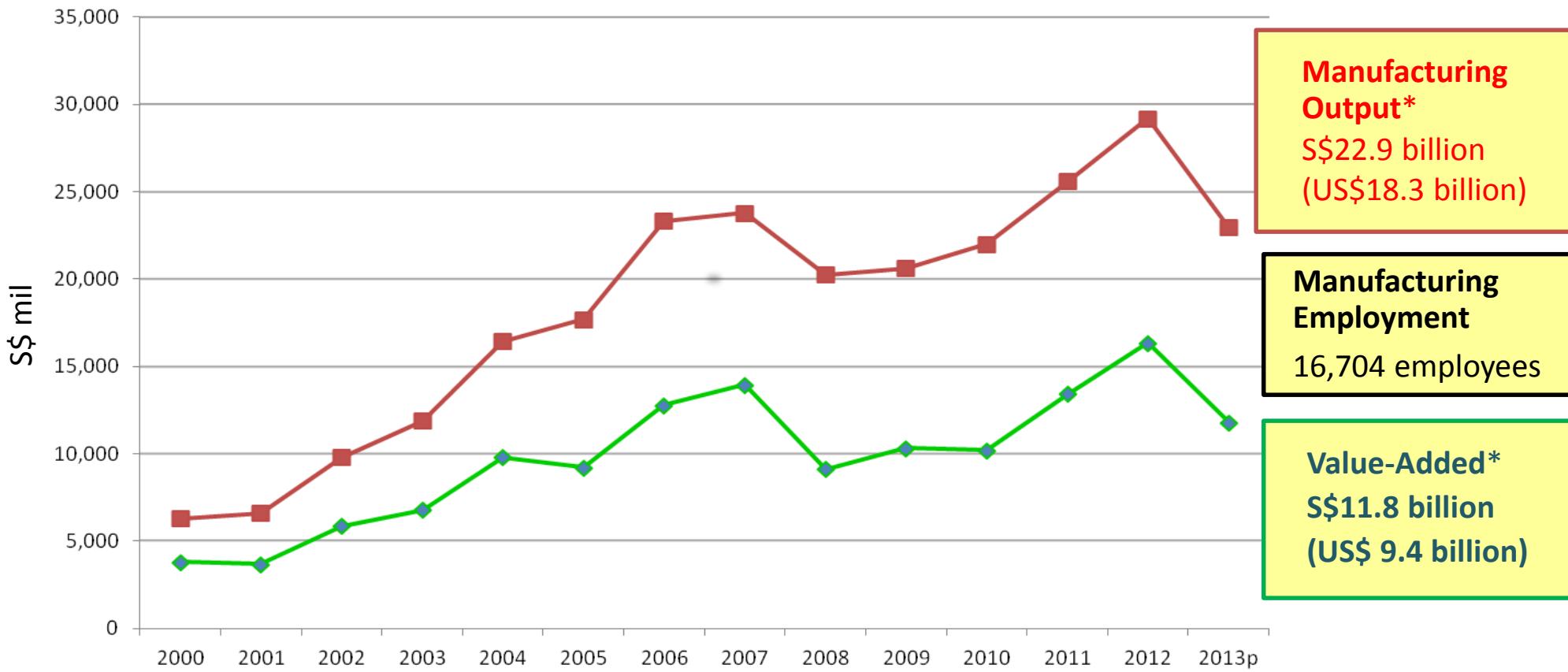
**Next 3 caverns ready**

# LNG Terminal



- Regasification capacity of 3.5 mtpa of LNG
- Terminal officially opened in Feb 2014
- SLNG Terminal facilities:
  - Berthing of LNG vessels
  - Unloading and reloading of LNG
  - Pumping and vapourisation of LNG
  - Metering and send-out of regasified LNG

# BioMedical Sciences (BMS) in Singapore



Launch of BMS Initiative

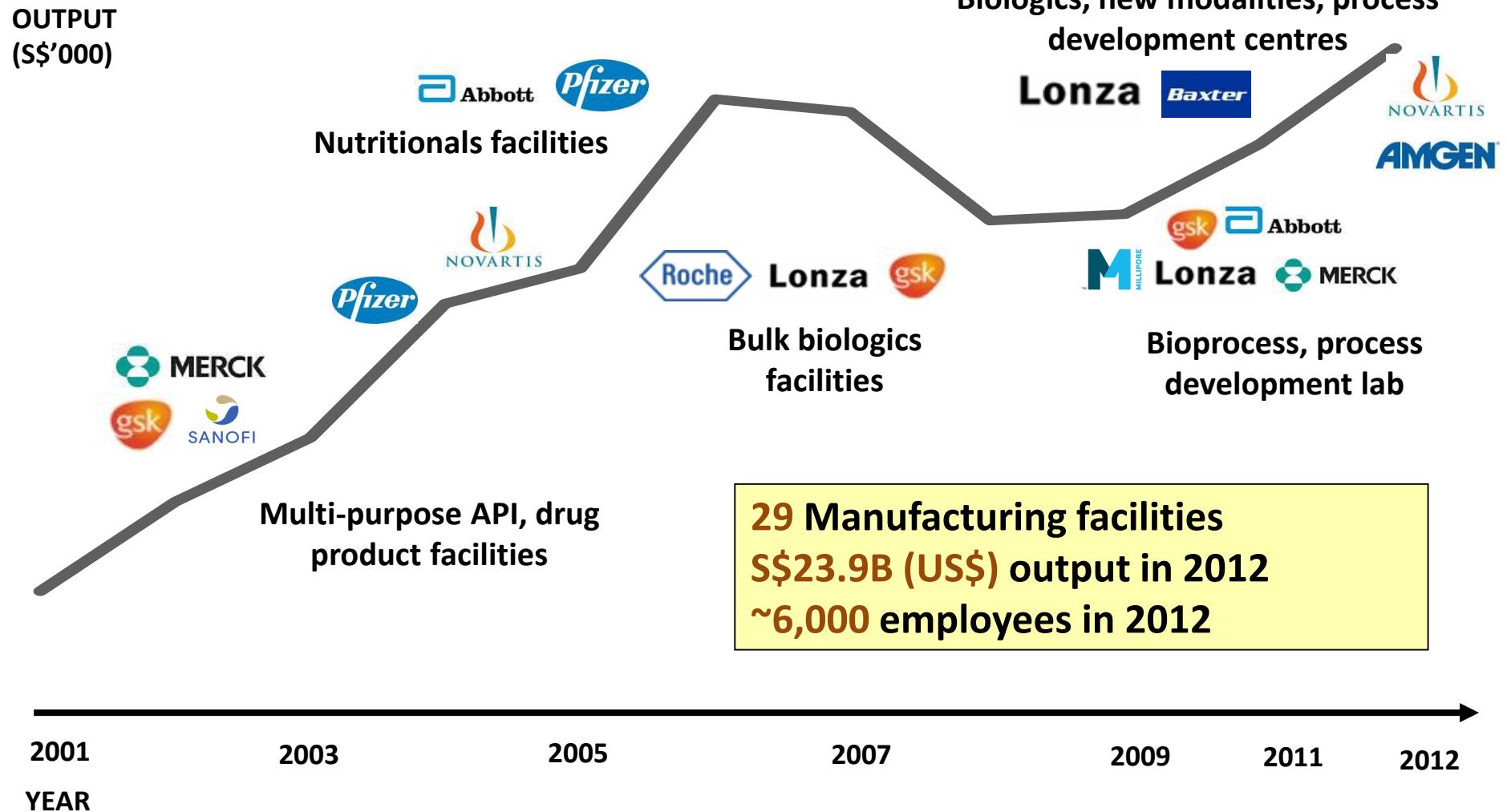
Opening of Biopolis

GDP Share (2013): 3.81%  
Total Employment: >20,000  
CAGR (2013): 10%

Compounded Annual Growth Rates (CAGR) computed over 5 years

\*Value-Add = Labour Cost + Depreciation + Interest Cost + Profit before Tax + Land Cost

# Pharma Manufacturing Growth in Singapore



# Pharma HQs in Singapore

## Pharmaceutical companies with Regional HQs in Singapore

**Johnson & Johnson**



**abbvie**

NOVARTIS

**Roche**

**MSD**

**QUINTILES  
TRANSNATIONAL**

**BAYER**

**SANOFI**  
 **Takeda**

## Highlights of Headquarters in Singapore

**GSK**  
GlaxoSmithKline

**GSK's Emerging Markets & Asia-Pacific Hub**

Regional headquarters and control tower for all of GSK's operations in Asia-Pacific, Latin America, and African regions

**QUINTILES  
TRANSNATIONAL**

**Quintiles's Asia-Pac Regional Headquarters**

Quintiles Singapore functions as Asia-Pac headquarters providing a full range of clinical development and commercialization services

**NOVARTIS**

**Novartis's Regional Headquarters for Asia Cluster**

Regional headquarters for pharmaceutical operations across Asia cluster

# MedTech Cluster in Singapore

**30** Manufacturing Plants  
**9,900** employees

**26** R&D Centers  
**500** Researchers & Engineers

**29** Regional HQs  
**1,500** employees



# Recent MedTech Investments

## Manufacturing

### Medtronic Pacemaker Manufacturing Facility



Medtronic opens manufacturing facility for cardiac rhythm disease management (CRDM), which will produce pacemakers and leads.

### Agilent Instrument Manufacturing



Agilent Technologies opens its new life sciences manufacturing facility to produce Liquid Chromatography/Mass Spectrometry instruments for global markets.

## R&D and Innovation

### Menicon R&D Centre and Manufacturing Facility



Menicon established its first R&D and manufacturing facility for its new line of daily disposable "Flat Pack" contact lenses in Singapore.

### Life Technologies Global Instrument Centre of Excellence



Life Technologies established its Global Instrument Centre of Excellence in Singapore.

## Headquarters

### Hoya Surgical Optics Global Headquarters



Hoya Surgical Optics relocates its global headquarters from California, US to Singapore.

### Siemens Medical Instruments Global Headquarters



Siemens Healthcare relocates its Audiology Group global headquarters in Singapore under Siemens Medical Instruments

# MedTech Company Headquarters (HQs)

The **Top 10 Medical Device Companies** have Regional HQs in Singapore



COVIDIEN

positive results for life



**BD**



**Johnson & Johnson**



**Abbott**

**Baxter**

**PHILIPS SIEMENS**



**Medtronic**

**Boston Scientific**

## Highlights of Headquarters in Singapore



**Becton Dickinson's Shared Services Centre**

Shared services hub supports all BD's operations in Asia-Pacific region.



**Siemens Medical Instruments Global Headquarters**

Global HQ for hearing aids business. Singapore R&D and Manufacturing facility supplies 30% of the world's hearing aids

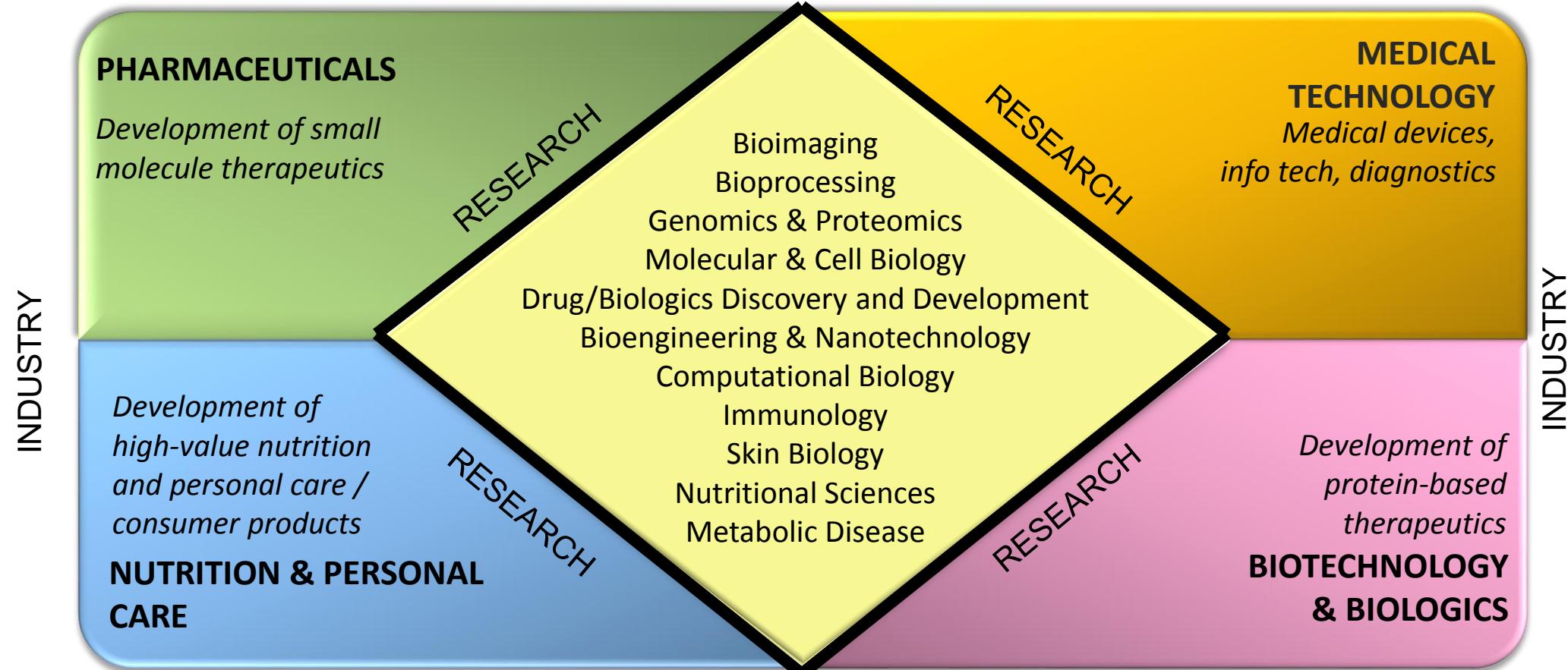


**Essilor's Asia-Pacific Headquarters and R&D Hub**



Asia-Pacific R&D centre and coordination hub developing lenses for Asian consumers.

# BioMedical Sciences (BMS) Initiative



# BMS Phase 1: Developing Basic Research Capabilities

## World Class Expertise

Core technologies and expertise in areas including genomics analysis, animal disease models, stem cells, drug screening, construction and mass production of monoclonal antibodies, bioimaging



Institute of Molecular & Cell Biology



Bioprocessing Technology Institute



Genome Institute of Singapore



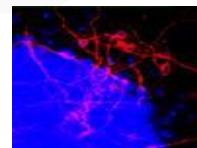
Bioinformatics Institute

## World Class Infrastructure

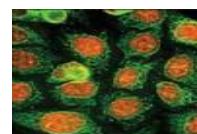
Biopolis: 4M sq ft integrated research campus



Institute of Bioengineering & Nanotechnology



Singapore Stem Cell Consortium



Singapore Bioimaging Consortium



Experimental Therapeutics Centre



Singapore Institute for Clinical Sciences



Institute of Medical Biology

## World Class Talent

Pioneers and thought leaders from around the globe



Pre-2000

2000

2001

2002

2003

2004

2005

2006

2007 onwards

# BMS Phase 2: Translational & Clinical Research (TCR) Efforts

Basic Research

Translational and Clinical Research (TCR)

Phase I, II & III Clinical Trials

Medical Applications

## Initiatives to promote TCR

### 1 (TCR) Flagship Programme

- 5 strategic disease-orientated areas
- Each awarded S\$25mil over 5 years

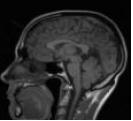
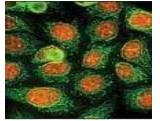
Cancer

Metabolic Disease

Eye Disease

Neuroscience

Infectious Diseases



### 2 Bedside & Bench Grant Call

- Foster collaboration between basic scientists and clinical investigators
  - Funded for up to 3 years

## Supporting Infrastructure

### • Investigational Medicine Units

- Singapore Clinical Research Institute



- Clinical Imaging Research Centre



## Talent Attraction / Development

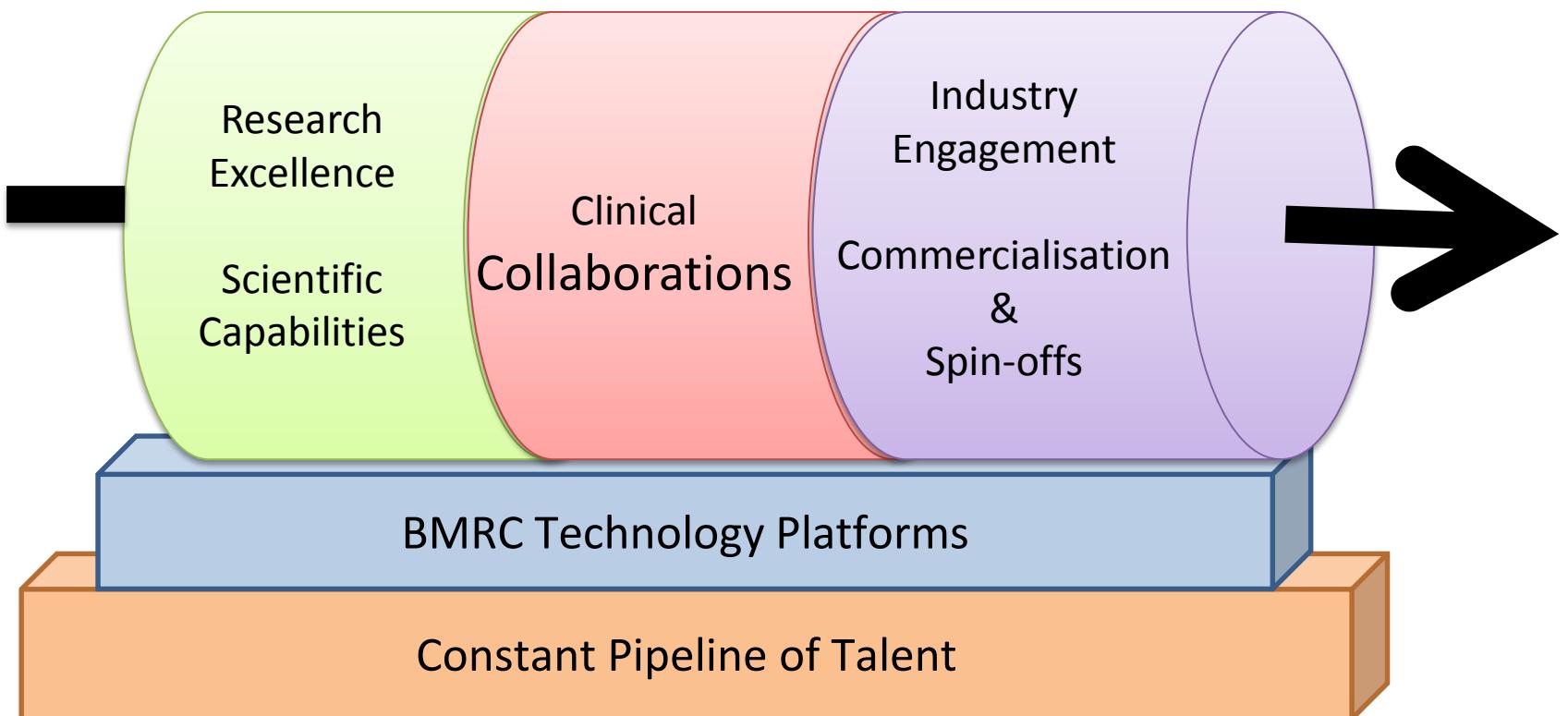
### Developing a pipeline of Clinician Scientists

- S'pore Translational Research Investigator Award (STaR)
- Clinician Scientist Award (CSA)



# BMS Phase 3: Integrating for Impact

Basic Discovery .....> Translational Clinical Research .....> Economic and Health Outcomes



# Entrepreneurship

## Support



### YES! Schools

Provides schools with grants to put in place a entrepreneurship learning programme for their students.

### Incubator Development Programme (IDP)

Grant support for incubators & venture accelerators that assist innovative startups.



## Grant

### Action Community for Entrepreneurship (ACE) Start-ups

Provides grant support to entrepreneurial Singaporeans to set up their business on a \$7 : \$3 matching basis



### Technology Enterprise Commercialisation Scheme (TECS)

Support early-stage Proof-of-Concept (POC) and Proof-of-Value (POV) projects

## Equity



Equity-based co-financing for Singapore-based start-ups with innovative products and /or processes.

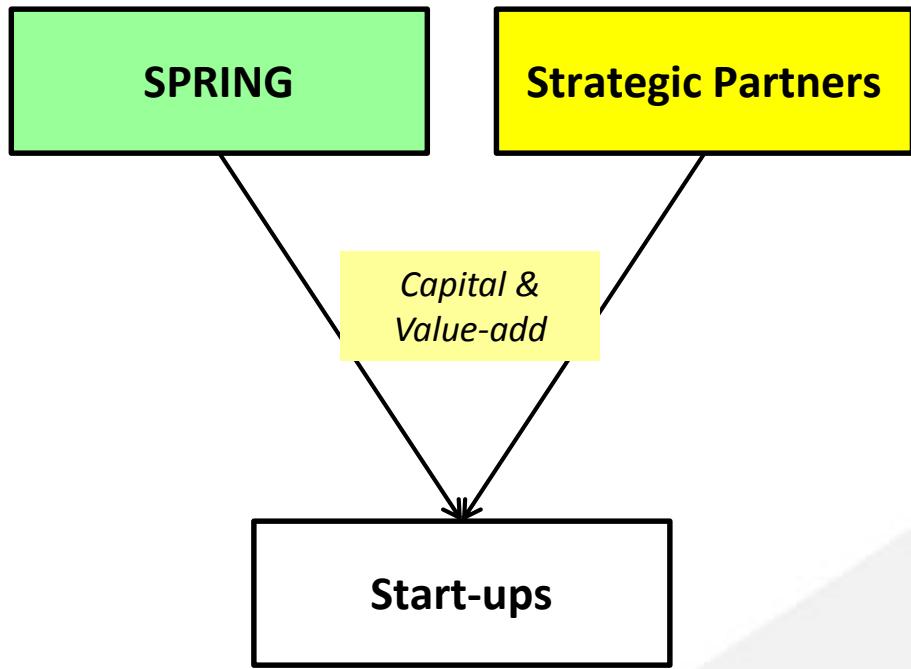
### Sector Specific Accelerator (SSA) Programme

Equity-based co-financing with accelerator partners for Singapore-based high-tech startups in nascent sectors such as medical technology.

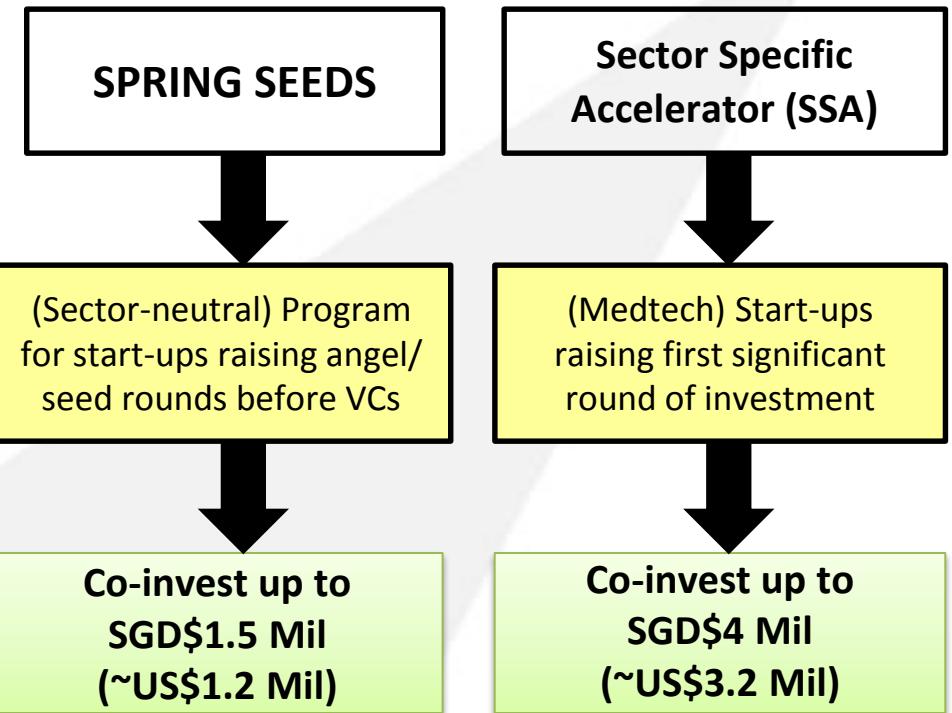
\*at least 30% equity owned by Singapore citizens / permanent residents

# Financing & Support for Start-ups

## Co-Investment Approach



## Programs



*Our partners include...*



# MedTech Start-ups Support

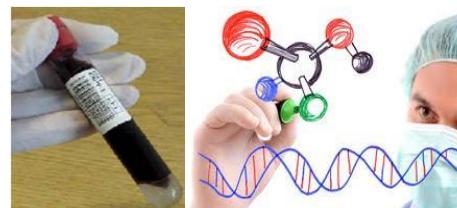
- Supported through Commercialisation Grants (Proof-of-Concept / Proof-of-Value) and /or Equity Co-investments (SEEDS/SSA)
- > 40 local Med Tech Start-ups currently being helped



- Spin-off from National University of Singapore (NUS); advisors include founder of Biosensors Int'l.
- Developed non-invasive “liquid biopsy” platform using a microfiltration biochip to isolate rare CTCs from whole patient blood.
- Raised institutional round in 2013 from Temasek-linked fund
- Partnered National Cancer Centre Singapore (NCCS) and Singapore General Hospital (SGH) to set-up region's first Circulating Tumour Cell Centre of Research Excellence



- Spin-off from research programmes between NUS and UK/Australian universities.
- Developing a rapid point-of-care diagnostic tool that accurately discriminates between benign and malignant ovarian cysts; also offers proprietary tests for prenatal screening & diagnosis.
- Received partnership interests from various world renowned institutes, as well as investment from prominent local investors.

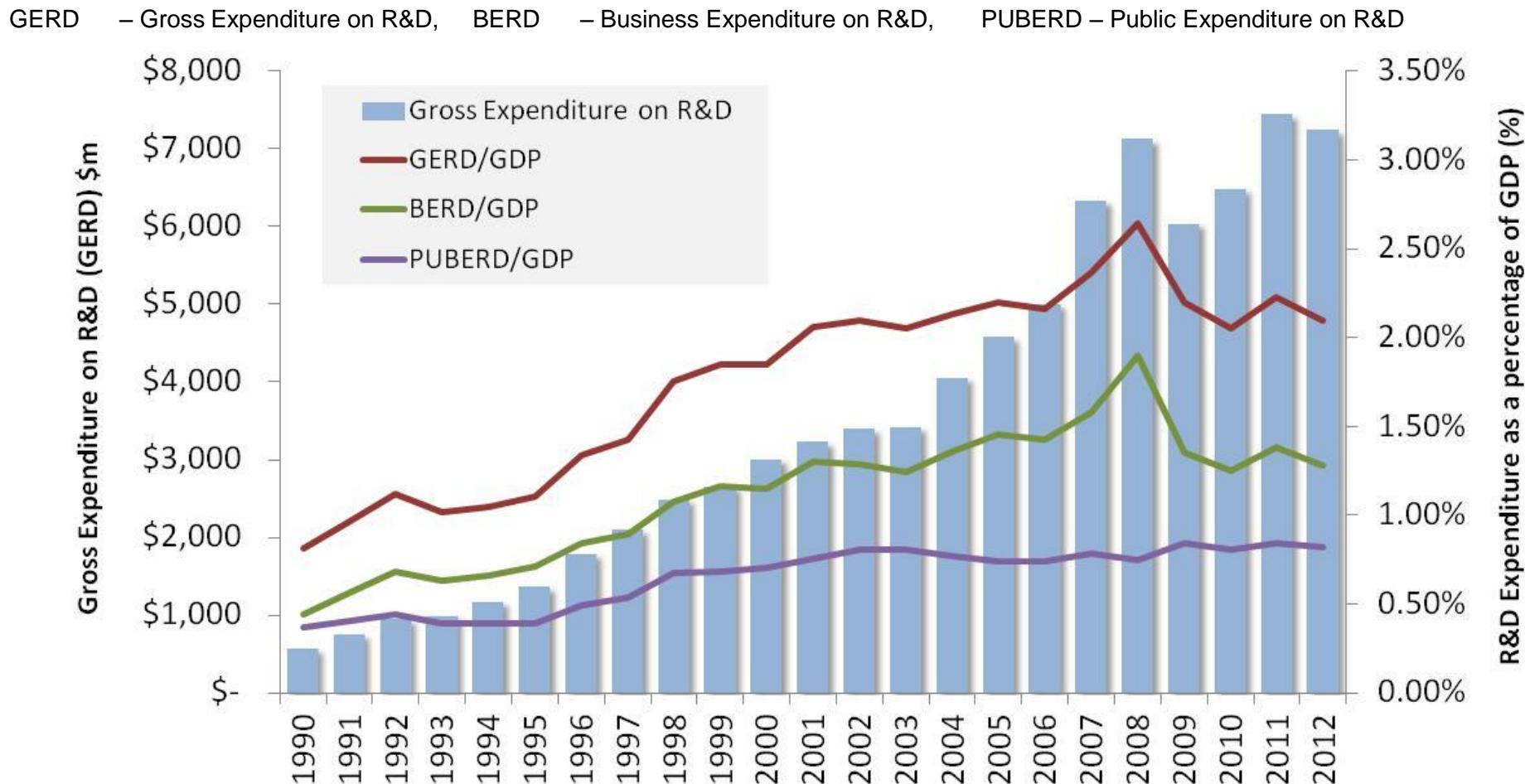


- Spin-off from Nanyang Technological University
- Developed an innovative surgical implant for use in hernia repair.
- Received clearance to market its Class IIB hernia mesh product from FDA in Jan 2013; public launch unveiled at MEDICA 2013.



- Biomedical instrumentation company commercialising an unique digital PCR system.
- Applicable for detections of rare mutations and copy number variations, in areas such as drug discovery and clinical diagnostics.
- Currently mentored and supported via a local high-tech incubator.

# Commitment to All R&D



5-year S&T Plans

National Technology Plan (1991-1995) **US\$1.5 bn**

National Science & Technology Plan (1996-2000) **US\$3 bn**

Science & Technology Plan 2005 (2001-2005) **US\$4.8 bn**

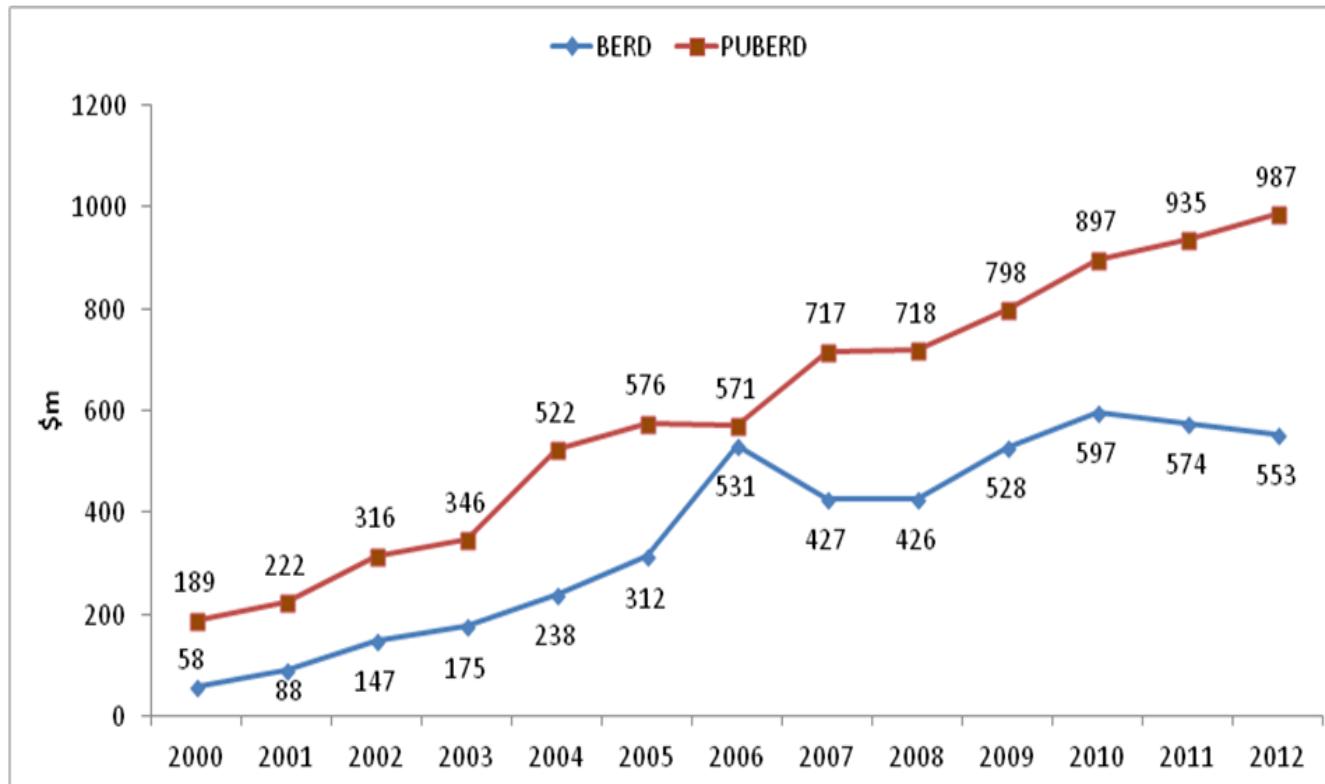
Science & Technology Plan 2010 (2006-2010) **US\$10.7 bn**

Research, Innovation & Enterprise Plan (2011-2015) **US\$12.3 bn**

# Gross Expenditure on BMS R&D

Moving up the value chain from manufacturing to innovation

BERD for BMS (2012): \$553 mil  
BERD CAGR (2000-2012): 20.7%



Source: National R&D survey 2012, Singapore



**Chugai Pharmbody Research**  
Established in July 2012  
S\$200M (US\$160.3M), 60 jobs



**P&G Innovation Centre**  
TOP in Nov 2013  
S\$250M (US\$200.4M), 500 jobs



First Asian research center outside Japan  
S\$9.1M (US\$7.3M) over 5 years

# Knowledge Capital

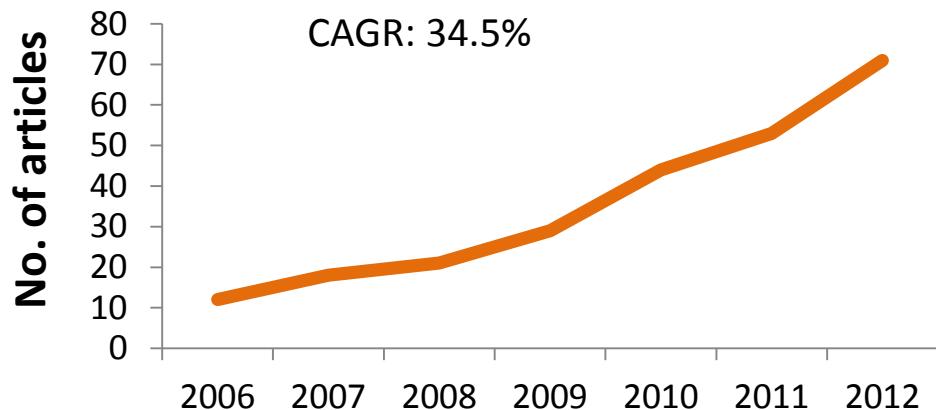


## Country Rankings 2012

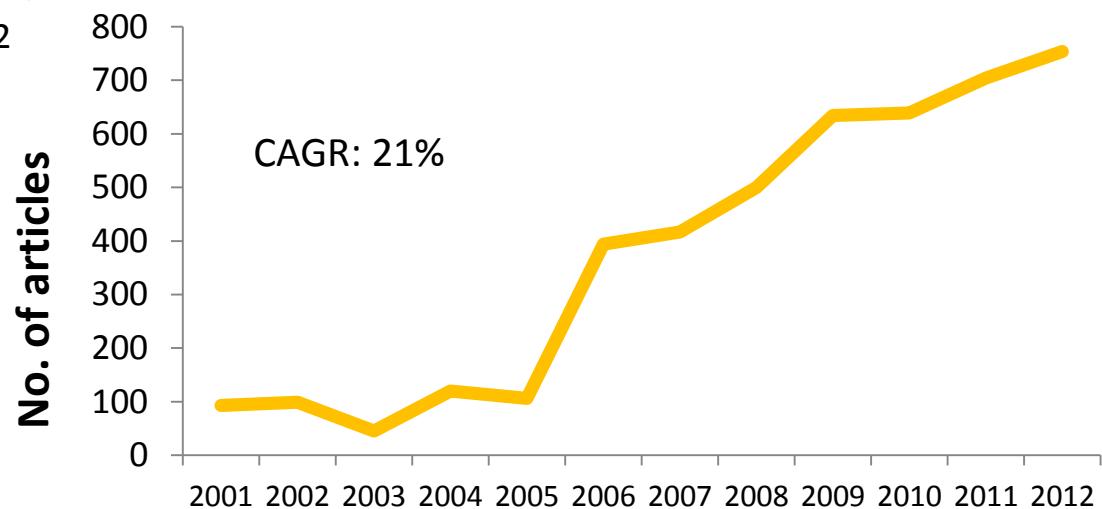
Overall: 5<sup>th</sup>

Most productive among top 5 countries

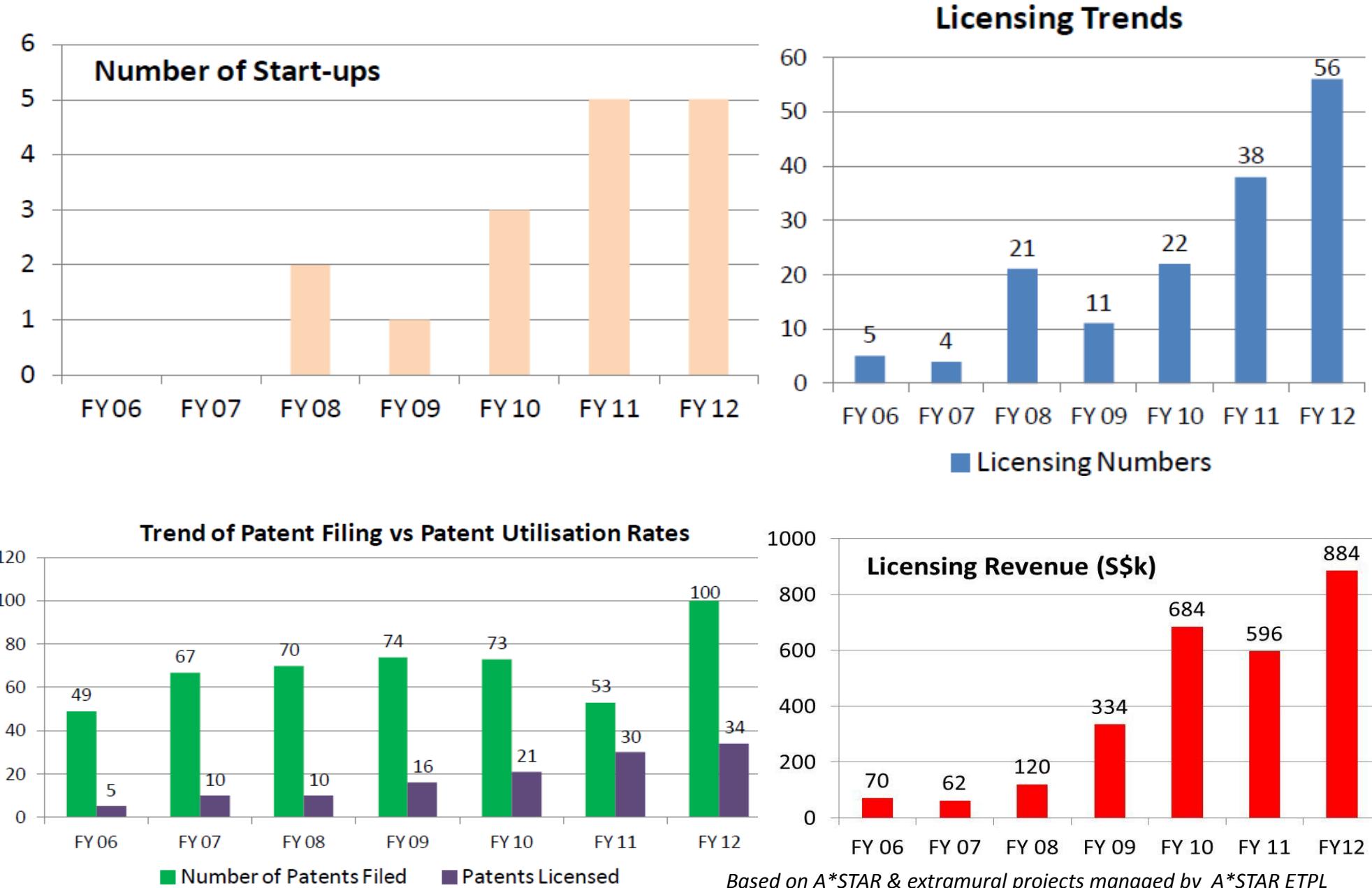
### NATURE PUBLICATIONS SINGAPORE



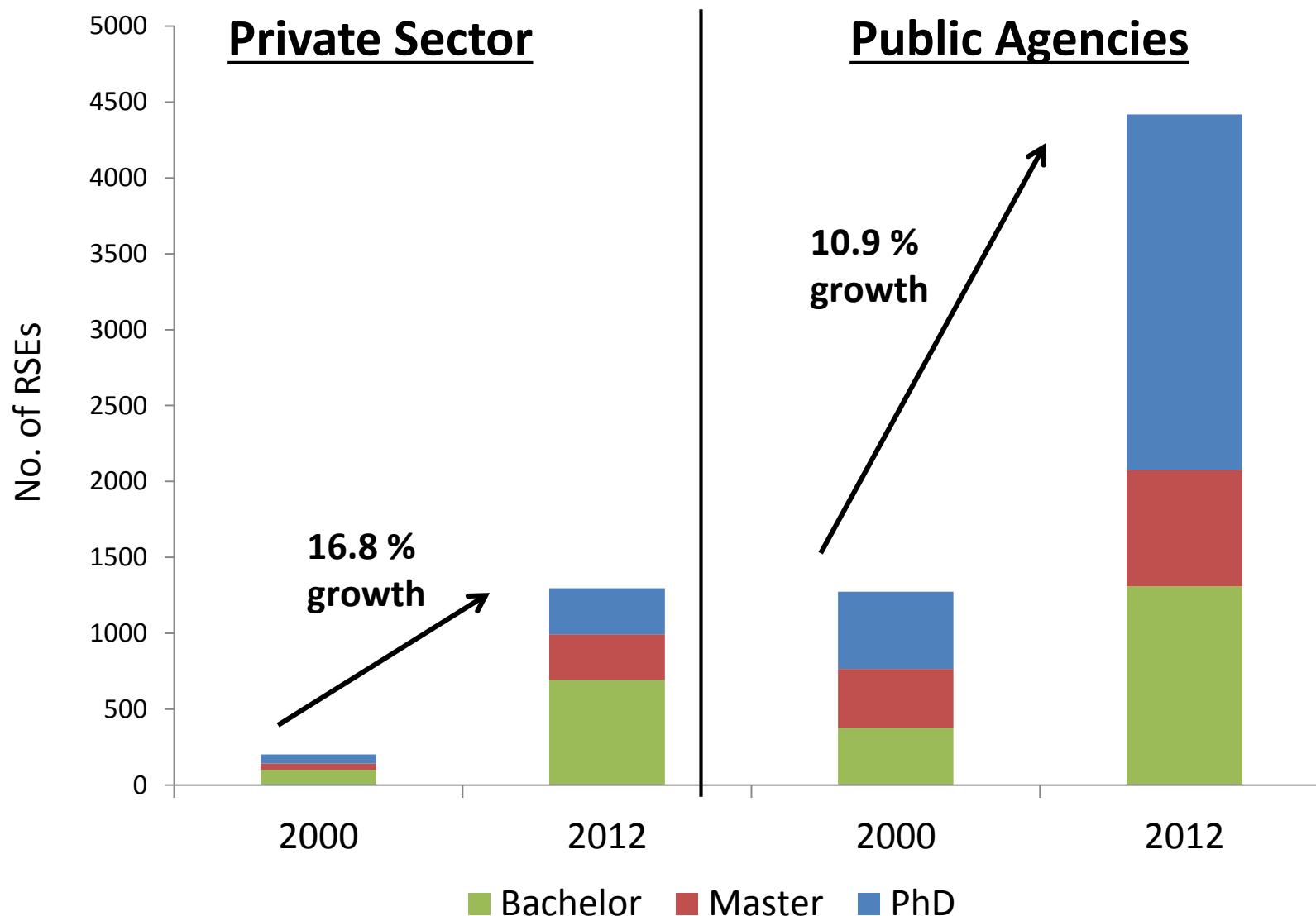
### A\*STAR Biomedical Publications



# Innovation Capital

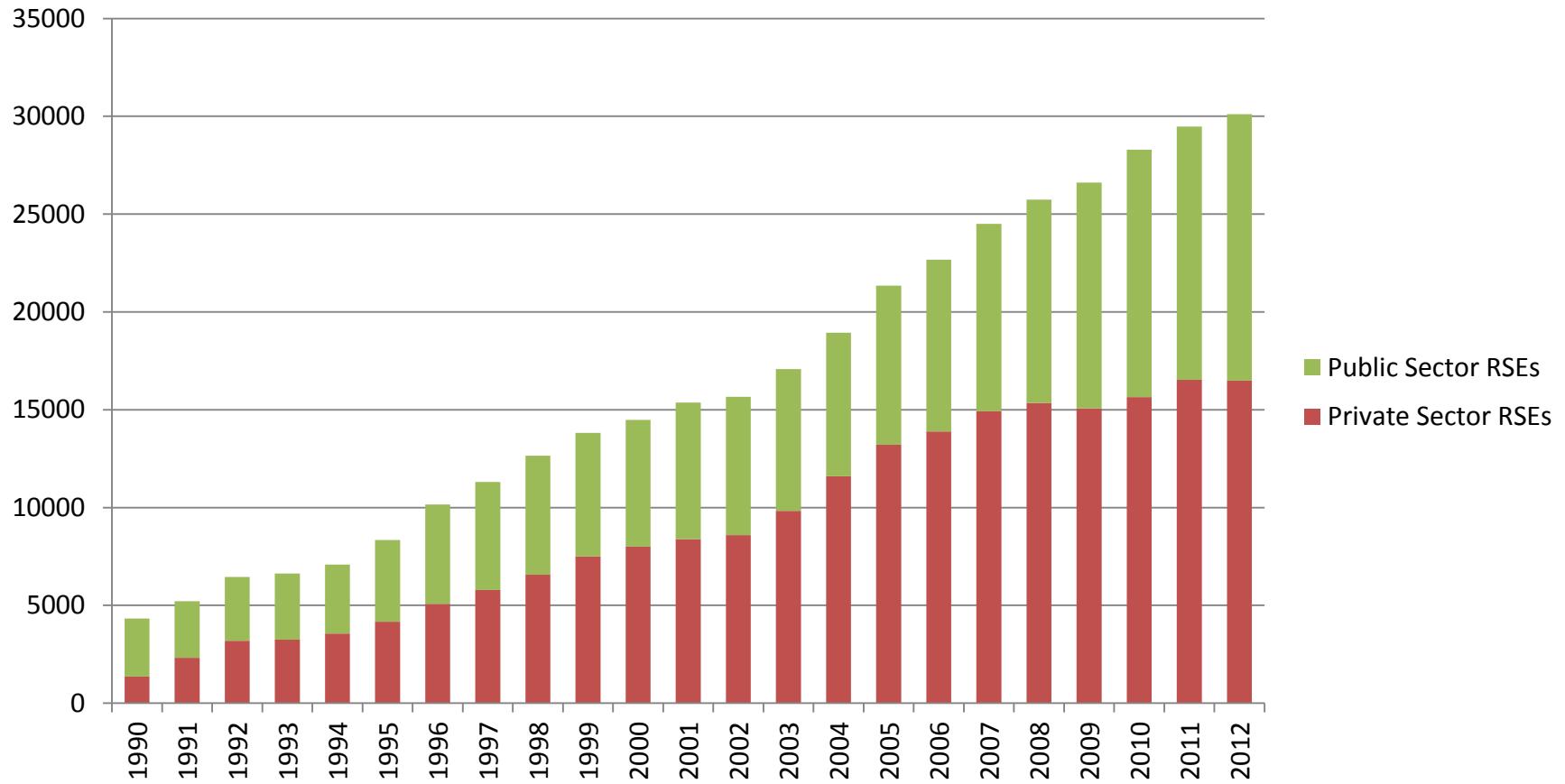


# Human Capital



# Building Up R&D Human Capital

**Research Scientists & Engineers (RSEs) grew from 4,300 to 30,100 (between 1990-2012)**  
**RSEs in the private sector grew more than tenfold from 1,360 to 16,500**



| Manpower Growth          | Public | Private | Total        |
|--------------------------|--------|---------|--------------|
| CAGR 1990-2012(PhD)      | 9.6%   | 15.8%   | <b>10.3%</b> |
| CAGR 1990-2012 (Overall) | 7.2%   | 12.0%   | <b>9.2%</b>  |

**55% of total RSEs work in the private sector**

# Building up Human Capital: Catch a few Whales

## Senior Scientific Leaders to help develop local talent



**Dr Philippe Kourilsky**  
Chairman, SigN



**Dr Alan Colman**  
Exec Dir, SSCC



**Dr Sydney Brenner**  
Scientific Adviser, A\*STAR



**Dr David Srolovitz**  
Exec Dir, IHPC



**Prof Charles Zukoski**  
Chmn, SERC



**Sir George Radda** Chmn, BMRC  
**Dr Edward Holmes**  
Exe Dy Chmn (TCSG),  
BMRC &  
Chmn, NMRC



**Dr Judith Swain**  
Exec Dir, SICS



**Prof Paola Castagnoli**  
Scientific Dir,  
SigN



**Dr Dale Purves**  
Exec Dir, NRP



**Prof Dim-Lee Kwong**  
Exec Dir, IME



**Dr Keith Carpenter**  
Exec Dir, ICES



**Dr Pantelis Alexopoulos,**  
Exec Dir, DSI



**Dr Phil Ingham**  
Dy Dir, IMCB



**Sir David Lane**  
Chief Scientist



**Dr Birgitte Lane**  
Exec Dir, IMB



**Dr Frank Eisenhaber**  
Director, BII



**Dr Alex Matter**  
Director, ETC



**Dr Edison Liu**  
Exec Dir, GIS



**Dr Jackie Ying**  
Exec Dir, IBN



**Prof Stephen Quake**  
Consultant



**Dr Jean Paul Thierry**  
Dy Dir, IMCB



**Prof Peter Gluckman**  
PI, SICS



**Dr Davor Solter**  
PI, IMB



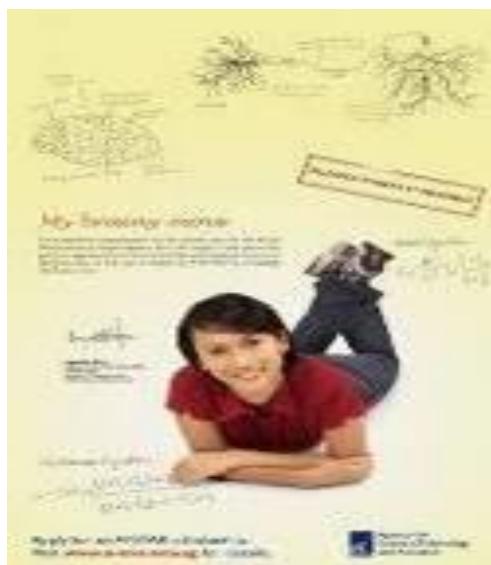
**Prof David Townsend**  
Head of PET and SPECT Group, SE  
**Dr Stephen Cohen**  
Acting Exec Dir, IMCB



# Local Human Capital – Grow PhD Guppies



Guppy – 0.03 meters

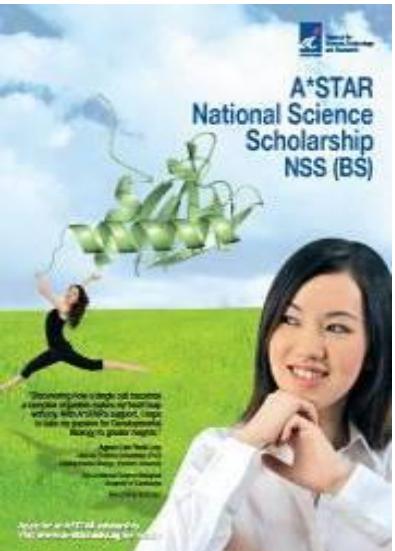


# 1,200 new Singaporean PhDs@ One-North



Cambridge  
Chemistry  
PhD

Imperial College  
Chemistry  
BSc

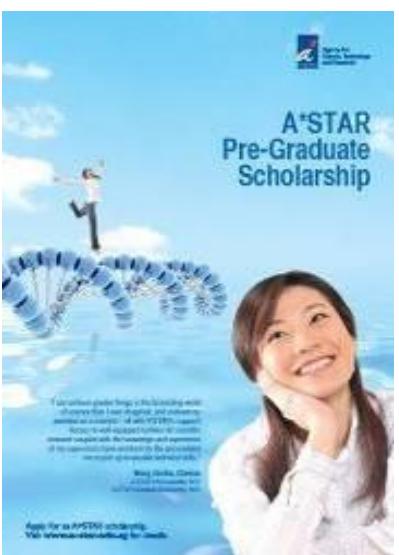


# Stanford Developmental Biology PhD

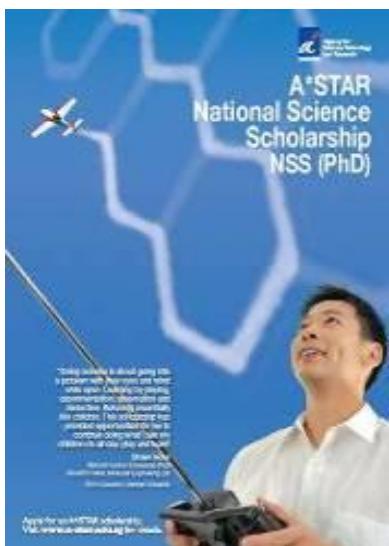
# Cambridge Natural Science Biology BSc



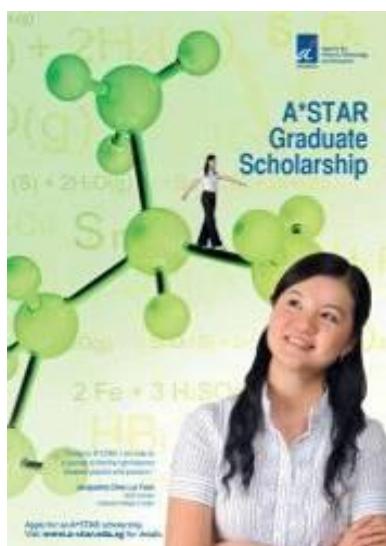
Cambridge  
Medicine/PhD



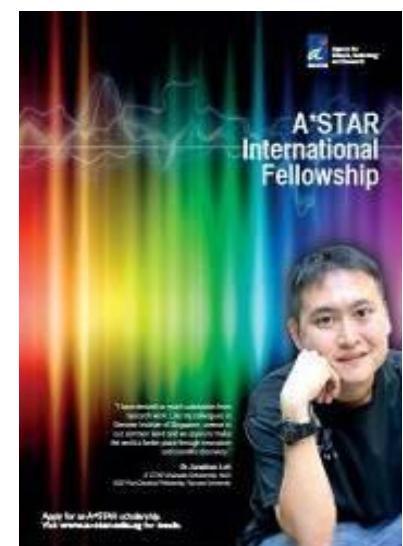
**NUS  
Biomedical  
Sciences  
PhD**



Stanford  
Genetics  
PhD

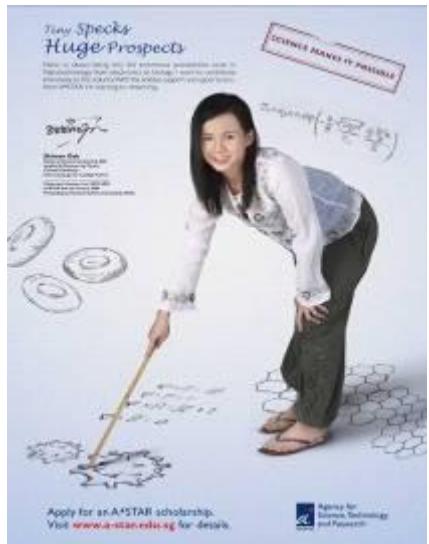


Imperial College  
London  
Cancer Biology

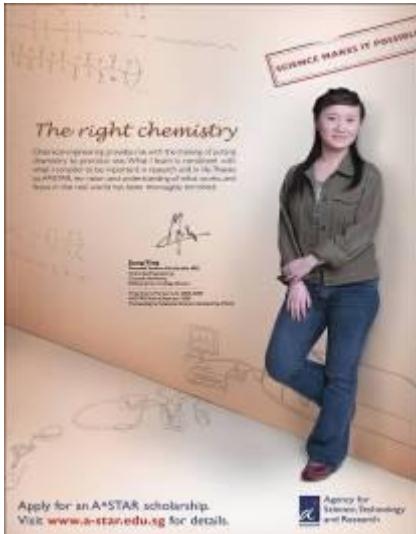


**Harvard  
Stem cells  
Post-Doc**

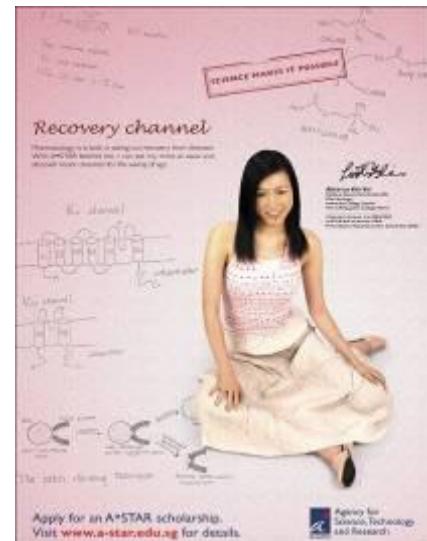
# Human Capital: International Guppies



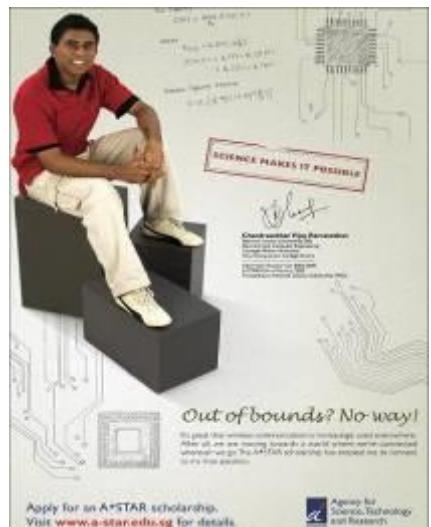
MIT  
Materials Science  
& Engineering  
(Malaysia)



Stanford  
Chemical Engineering  
(Shanghai)



MIT  
Bio Engineering  
(Hong Kong)



Stanford  
Electrical Engineering  
(India)



MIT  
Chemical Engineering  
(Vietnam)

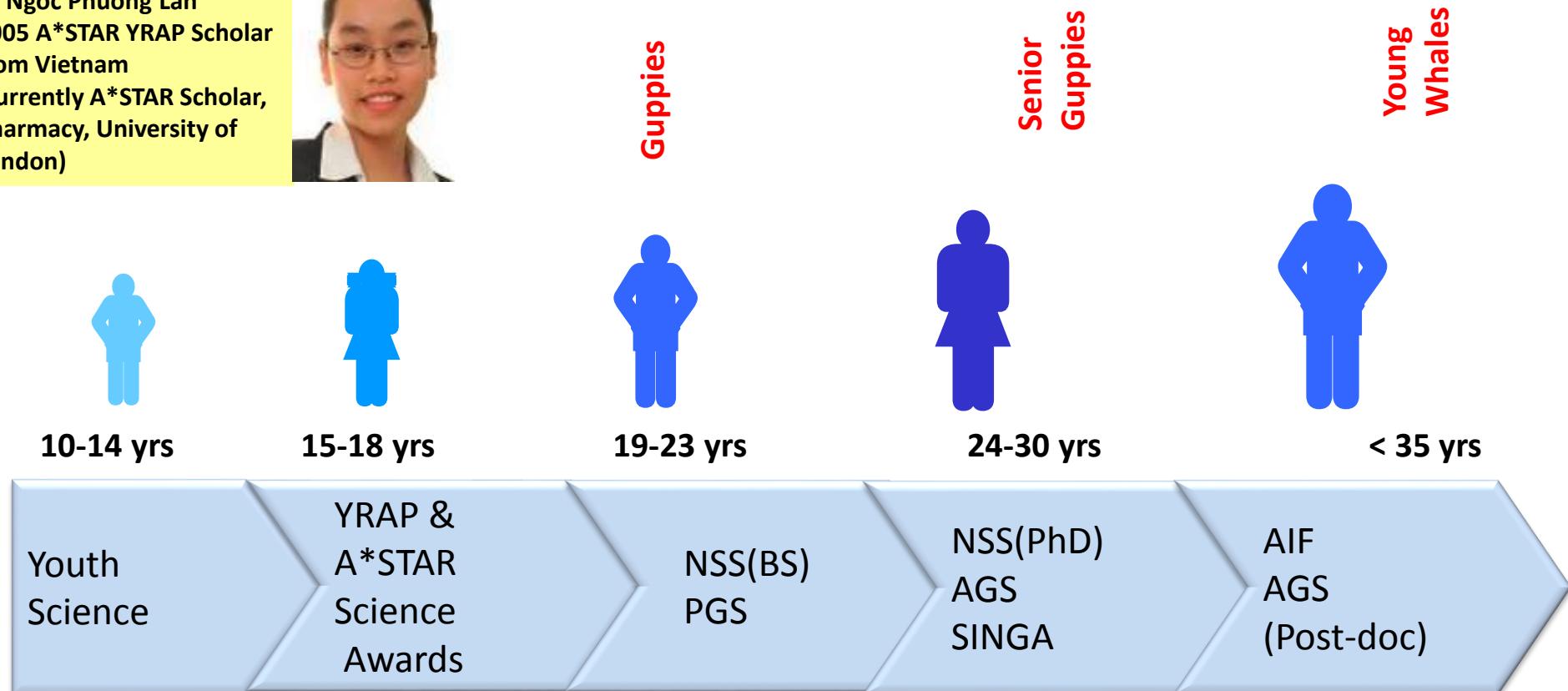
Evelyn Thangaraj  
2005 A\*STAR YRAP Scholar  
from India  
(currently A\*STAR Scholar,  
Medicine,  
Imperial College, London)



Le Ngoc Phuong Lan  
2005 A\*STAR YRAP Scholar  
from Vietnam  
(currently A\*STAR Scholar,  
Pharmacy, University of  
London)



# Long Term Human Capital Pipeline



YRAP - Young Researchers Attachment Programme  
A\*STAR - Agency for Science & Technology Research  
NSS - National Science Scholarship  
PGS - Pre-Graduate Scholarship

AGS - A\*STAR Graduate Scholarship  
SINGA - Singapore International Graduate Award  
AIF - A\*STAR International Fellowship

# Nurturing a Talent Pipeline of 1,200 Singaporean PhDs

Awarded **more than 1,200 PhD Scholarships**  
to develop Singaporean R&D talent since 2001

**More than 350 scholars** have completed their PhDs and are contributing to Singapore's  
Research, Innovation and Enterprise (RIE) environment

Dr Karen Crasta  
Lee Kong Chian School of Medicine,  
Nanyang Technological University (NTU)  
A\*STAR International Fellow  
NRF Fellow 2013



Dr Cheok Chit Fang  
Principal Investigator, IFOM-p53 Lab  
National Science Scholar (PhD)



Dr Melissa Fullwood  
Yale-NUS College  
Principal Investigator, Cancer Science  
Institute  
National Science Scholar (BS-PhD)  
NRF Fellow 2013

Dr Jonathan Loh Yuin Han  
Principal Investigator, Institute of  
Molecular & Cell Biology (IMCB)  
A\*STAR Graduate Scholar



Dr Seah Kwang Hwee  
Associate Patent Examiner, Intellectual  
Property Office of Singapore (IPOS)  
A\*STAR Graduate Scholar

# Scientific Career Development

## *Scholars Contributing to Public R&D*

### Young Scientific Leaders Heading Research Labs



Cheok Chit Fang  
NSS (PhD) 2001

Snr Research Fellow,  
IFOM-p53lab



Andrew Wan  
NSS (PhD) 2001

Team Leader &  
Principal Research Scientist,  
IBN



Ho Swan Ying  
NSS (PhD) 2002

Research Scientist, BTI  
• Set up & leads  
Metabolomics Group in BTI



Jonathan Loh  
AGS (NUS) 2003  
Principal  
Investigator, IMCB



Joel Yang  
NSS (PhD) 2004  
Scientist, IMRE

- 2009 A\*STAR Investigatorship
- 2012 TR35 @ Singapore
- 2010 R&D 100 Awards
- 2012 Young Scientist Award (PSTA)

- 2010 A\*STAR Investigatorship
- 2010 S'pore Youth Award for S&T
- 2009 Young Scientist Award
- 2012 TR35 @ Singapore

### Exploring Academic Positions in Local Universities



Ho Han Kiat  
NSS (PhD) 2000



Melissa Fullwood  
NSS (BS) 2002  
NSS (PhD) 2006

Assistant Professor, Yale-NUS College

- 2009 L'Oreal Singapore for Women in Science National Fellowships
- 2010 Lee Kuan Yew Postdoctoral Fellowship, Duke-NUS GMS
- 2010 GE & Science Regional Prize for Young Life Scientists
- 2013 NRF Fellowship



Quek Su Ying  
NSS (PhD) 2002

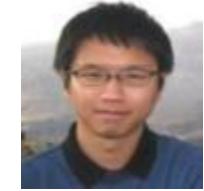
Scientist, IHPC  
Adjunct Asst Prof, Div of Physics & Applied Physics, NTU  
• 2013 NRF Fellowship



Juliana Chan  
NSS (BS) 2002  
NSS (PhD) 2006

Adjunct Asst Prof, Div of Bioeng, Sch of Chem. & Biomolec. Eng., NTU

- 2010 S'pore Women's Weekly Great Women of Our Time Award (S&T)
- 2011 L'Oréal For Women in Science National Fellowships



Vincent Tan  
NSS (PhD) 2006

Scientist, I2R  
Adjunct Asst Prof, Dept of Electrical & Computer Eng., NUS

# Scientific Career Development

## *Scholars Contributing to Industry*

### Young Entrepreneurs



Gideon Ho  
IF 2003

Chief Commercial Officer, HistoIndex



Lee Yong Yeow  
AGS (L) 2006

Postdoctoral Fellow, IBN

- Co-founded HistoIndex, spun off from A\*STAR – which provides stain-free, 3D, quantitative imaging solutions to visualise & stage fibrosis

- Team developed DropArray, a unique miniaturisation platform - led to spin-off Curiox Biosystems in 2008
- Winner (Open Category), 8th Start-Up @ S'pore Business Plan Competition '07

### Building up SME Capabilities via T-Up



Chow Keat Theng  
AGS (NUS) 2001  
T-Up: SPN Intern'l Pte Ltd

- Completed secondment to SPN International, scaled up coating production



Ryan Chaw  
AGS (NUS) 2003  
T-Up: HVS Eng Pte Ltd

- Completed secondment to HVS Eng., maintenance solutions for fluid-cooled tube & shell heat exchanger systems
- Currently at IPI



Eu Zhi Ang  
AGS (NUS) 2006  
T-Up: Hoiio

- Prog. Mgr (Telecomms) & Scientist, Hoiio
- Working on Voice Over IP technologies

### Scientists Contributing Expertise to Industry



Tanu Kustandi  
AGS (L) 2003



Natalia Tansil  
AGS (L) 2004

- Joined Procter & Gamble after working in IMRE
- Being trained in Japan



Yar Kar Peo  
NSS (PhD)  
2001

Principal Engineer, ST Electronics

- Worked in I2R
- Heads digital comms section in ST Electronics
- Current work: digital comm. aspect of Satellite systems



Lim Yiping  
AGS (O)  
2006

Process Devt Engineer, Lonza

- Contributed to process development at Lonza Biologics



Harmeet Singh  
AGS (NUS)  
Research Scientist, L'Oréal Research & Innovation

- Worked in IMB
- Now involved in validation of technologies / techniques for skin & cosmetic applications



Low Yen Ling  
NSS (PhD)  
2002

Abbott Nutrition

- Opportunity to work with industry while in SICS
- Seconded, transferred to Abbott, Health products & diet

# Biomedical Research Infrastructure



Centros



Matrix



Genome



Helios

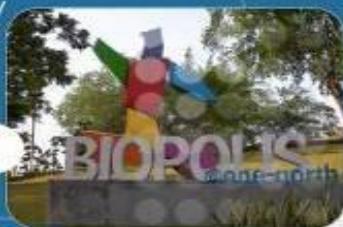


Chromos



Proteos

Research Community



# BIOPOLIS



Nanos

Nanos



Neuros & Immunos



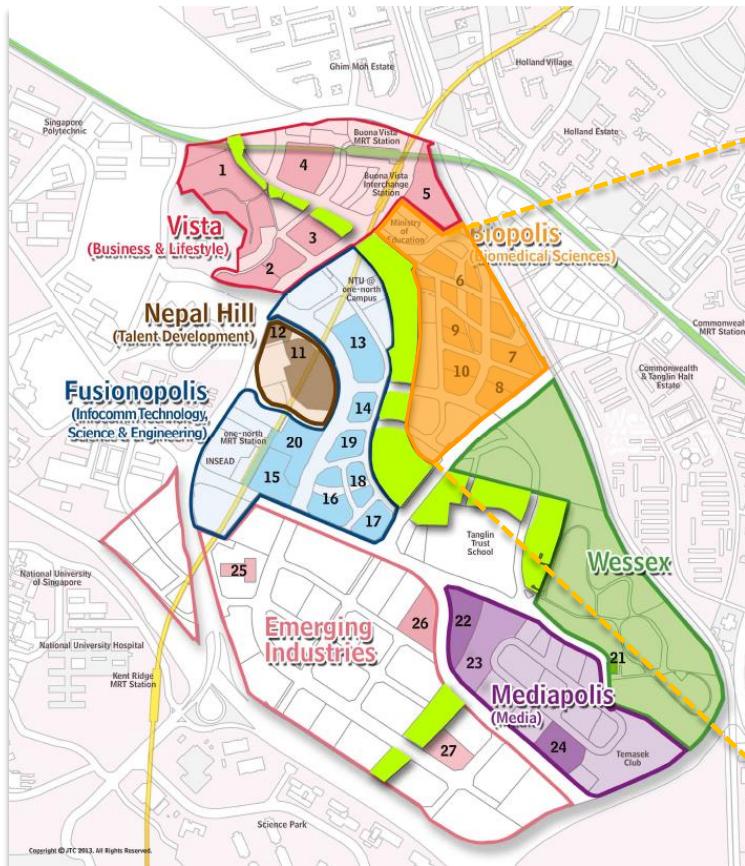
Biopolis - The Biomedical Hub of Asia

# Breaking Ground in Dec 2001: Biopolis Phase 1



# one-north: Biopolis

## Home for Biomedical Sciences Research



Biopolis Phase 1: Cluster of 7  
Linked Buildings  
Completed in 2004



Biopolis Phase 2  
Completed in 2006



Biopolis Phase 3  
Completed in 2011



Biopolis Phase 4 (P&G)  
Completed in 2013



Biopolis Phase 5  
To Complete in 2014

 NOVARTIS

 P&G

 GlaxoWellcome

 Abbott  
A Promise for Life

 Roche

 NITTO DENKO

Land Area: 7.5 ha  
GFA: 350,000 sqm

# Biopolis – Phase 1

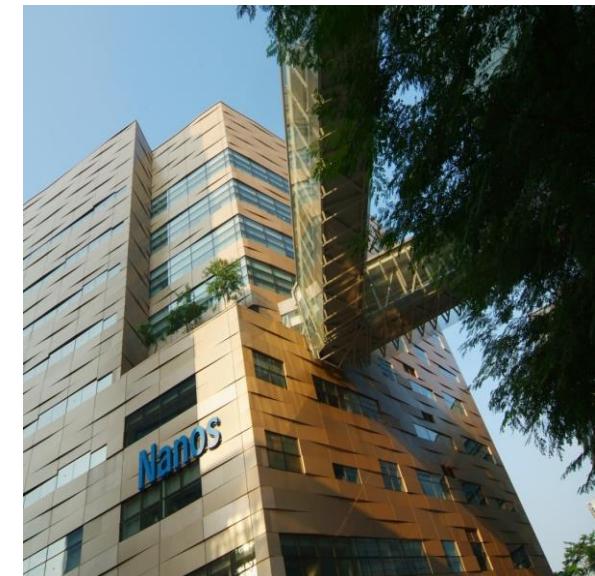
**Helios**



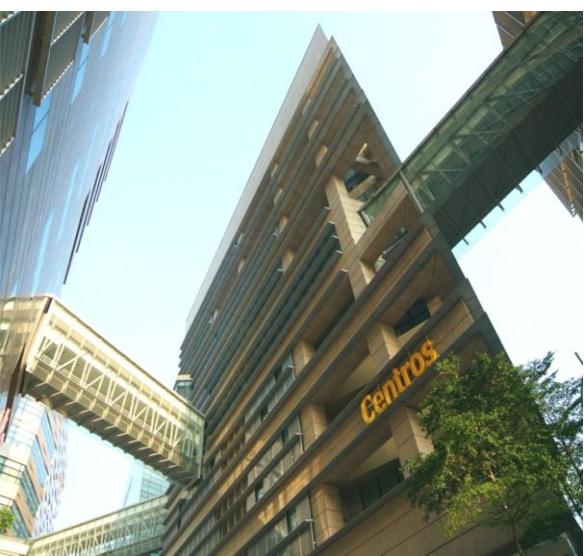
**Matrix**



**Nanos**

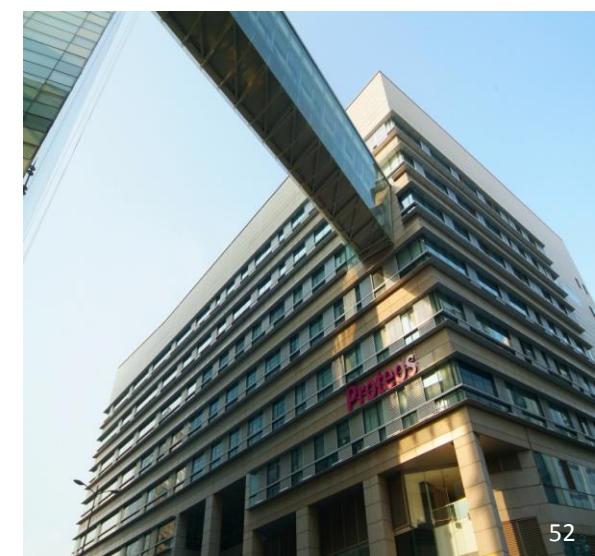


**Centros**



**Genome**

**Proteos**



**Chromos**



# one-north: Fusionopolis

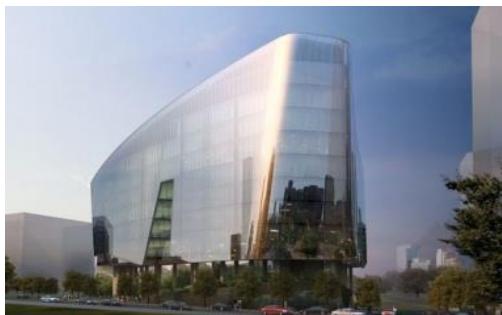
*Home for Science, Engineering, Infocomm & Media*



Fusionopolis Phase 1  
Completed in 2008



Fusionopolis Phase 3  
Completed in 2013



Fusionopolis Phase 4 (LucasFilm)  
Completed in 2013

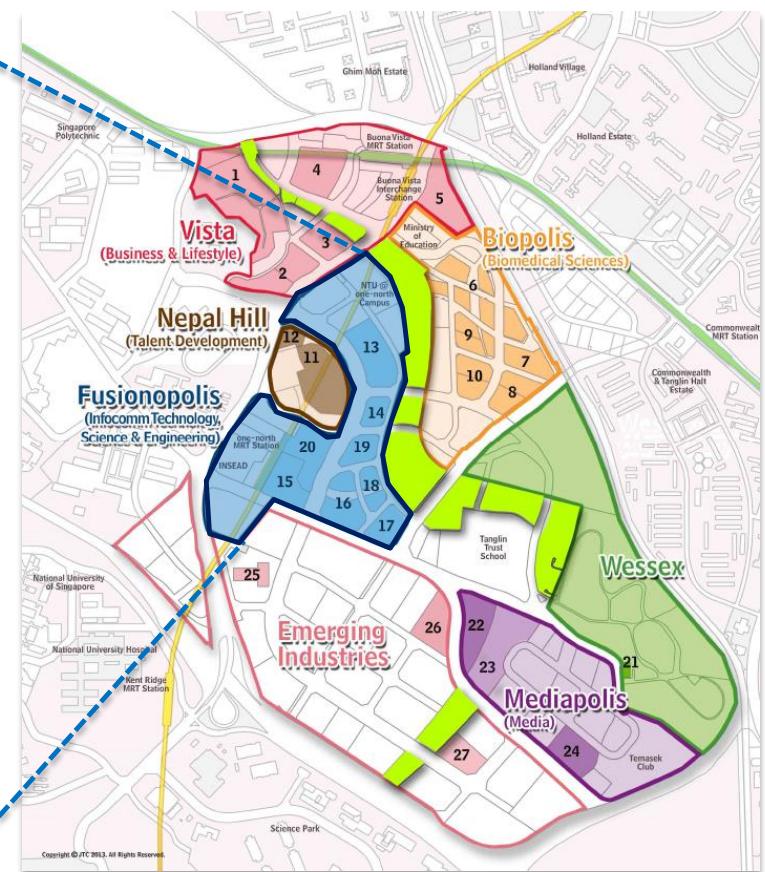


Fusionopolis Phase 2B  
Completed in 2010



Fusionopolis Phase 5  
To Complete in 2014

Land Area: 6.5 ha  
GFA: 400,000 sqm



Agency for  
Science, Technology  
and Research  
SINGAPORE

# Fusionopolis Phase 1

Infrastructure and scientific platform to fuse and to synergize the knowledge for different domains, bringing together public and private R&D activities



Fitness Gym & Pool



Shared Conference Rooms



Retail and F&B Podium



one-north MRT Station



Serviced Work-Live Apartments



500-seat Experimental Performance Theatre

# One-North Residences



# Projects In Other Countries

- Singapore started to share its town-planning and industry development expertise with other cities from the 1990s
- The early projects included Batam Industrial Park in Indonesia and Wuxi-Singapore Industrial Park in China
- Over 900,000 jobs have been created in parks developed outside Singapore



**Batam Industrial Park in Indonesia**



**Wuxi-Singapore Industrial Park in China**

# China- Suzhou Industrial Park



Over 500,000 Jobs Created (Source:  
China Economic Review)

# Industrial Parks in India



77,000 IT Jobs Created



# Vietnam Singapore Industrial Park



**140,000 Jobs Created Over 4 Parks**

**Over US\$6 billion of investments**

**Groundbreaking of 5<sup>th</sup> Park in Sep 2013**

**Located in Quang Ngai province, central  
Vietnam**

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