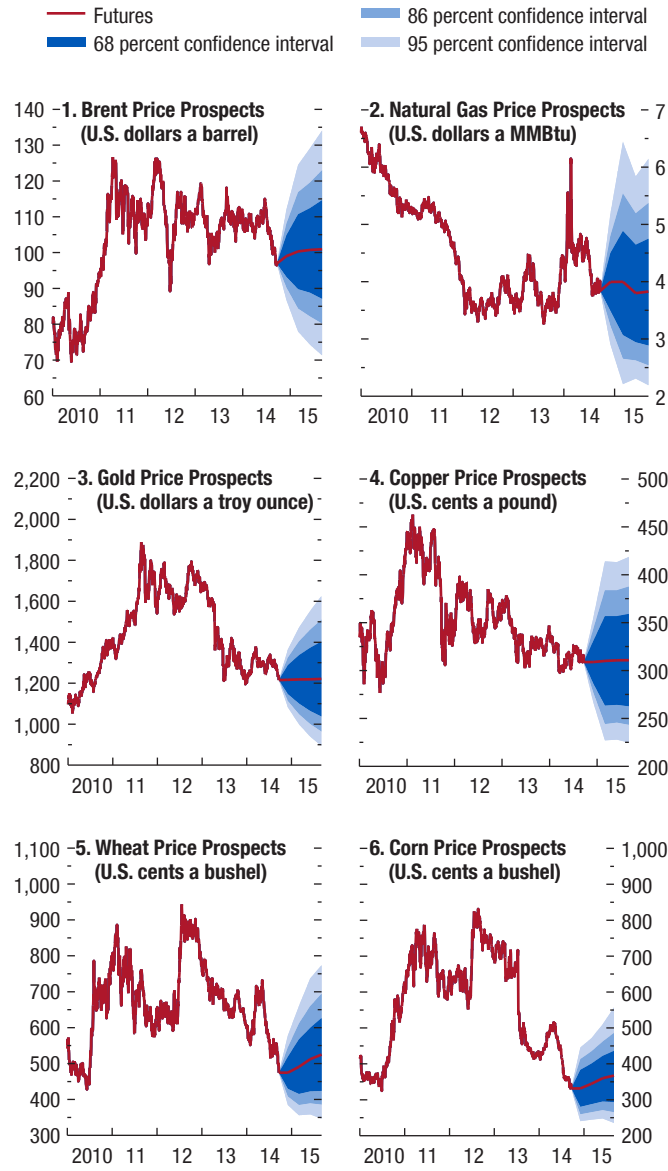


Figure 1.SF2. Balance of Risks



Sources: Bloomberg, L.P.; and IMF staff estimates.
 Note: MMBtu = million metric British thermal units. Price prospects are derived from prices of futures options on August 12, 2014.